

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SOLAR BIOTECH, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-11402 (LSS)

(Jointly Administered)

**SCHEDULES OF ASSETS AND LIABILITIES FOR
SOLAR BIOTECH, INC
(CASE NO. 24-11402)**

¹The Debtors in these Chapter 11 Cases are Solar Biotech, Inc. and NobleGen Inc. The location of Debtors' principal place of business is 5516 Industrial Park Rd, Norton, VA 24273, Attn: Alex Berlin.

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Case No. 24-11402 (LSS)

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**GLOBAL NOTES AND STATEMENT OF LIMITATIONS
AND METHODOLOGY REGARDING THE DEBTORS' SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

The above-captioned debtors and debtors in possession (each, a "Debtor," and collectively, the "Debtors") are filing their respective Schedules of Assets and Liabilities (collectively, the "Schedules") and Statements of Financial Affairs (collectively, the "Statements," and together with the Schedules, collectively, the "Schedules and Statements") in the United States Bankruptcy Court for the District of Delaware (the "Court"). The Debtors, with the assistance of their professional advisors, prepared the Schedules and Statements in accordance with section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the "Bankruptcy Code") and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules").

These Global Notes and Statement of Limitations and Methodology Regarding the Debtors' Schedules and Statements (the "Global Notes") are incorporated by reference in, and comprise an integral part of, all of the Schedules and Statements, and should be referred to and considered in connection with any review of the Schedules and Statements.²

The Debtors have used commercially reasonable efforts to ensure the accuracy and completeness of the information and data used in preparing the Schedules and Statements. Inadvertent errors, omissions or inaccuracies may exist in the Schedules and Statements. The Debtors and their estates reserve all rights to amend or supplement the Schedules and Statements as may be necessary and appropriate.

I. Notes Applicable to all Schedules and Statements

Note 1: Reporting Date. All asset and liability information, except where otherwise noted, is provided as of June 23, 2024 (the "Petition Date").

¹ The Debtors in these Chapter 11 Cases are Solar Biotech, Inc. and Noblegen Inc. The location of Debtors' principal place of business is 5516 Industrial Park Rd, Norton, VA 24273, Attn: Alex Berlin.

² These Global Notes supplement and are in addition to any specific notes contained in each Debtor's Schedules or Statements. The fact that the Debtors have prepared a Global Note with respect to any of the individual Debtor's Schedules and Statements and not to those of another should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Note to any of the Debtors' other Schedules and Statements, as appropriate.

Note 2: Currency. Unless otherwise indicated, all amounts are reflected in U.S. dollars. To the extent any amounts had to be converted to U.S. dollars, the conversion rate used was as of June 23, 2024.

Note 3: Signatory. Alex Berlin has signed each set of Schedules and Statements. Mr. Berlin serves as Chief Executive Officer and is an authorized signatory for each of the Debtors in these chapter 11 cases. In reviewing and signing the Schedules and Statements, Mr. Berlin has necessarily relied upon the efforts, statements, advice, and representations of personnel of the Debtors and their legal and financial advisors. Mr. Berlin has not personally verified and could not personally verify the accuracy of each such statement and representation, but believes them to be true, correct and accurate as of the date he signed the Schedules and Statements.

Note 4: Basis of Presentation. The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States ("GAAP"), nor are they intended to be fully reconciled to the financial statements of each Debtor. The Schedules and Statements contain unaudited information that is subject to further review and potential adjustment. The Schedules and Statements reflect the Debtors' reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis. These Schedules and Statements were not filed with the United States Securities and Exchange Commission (the "SEC") or any other authority, and neither the SEC nor any state authority has passed upon the accuracy or adequacy of the Schedules and Statements or upon the merits of the Schedules and Statements.

Note 5: Estimates and Assumptions. The preparation of the Schedules and Statements required the Debtors to make reasonable estimates and assumptions with respect to the reported amounts of assets and liabilities, the amount of contingent assets and contingent liabilities on the date of the Schedules and Statements, and the reported amounts of revenues and expenses during the applicable reporting periods. Actual results could differ from such estimates.

Note 6: Totals. All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are undetermined amounts, the actual total may be different from the listed total.

Note 7: Confidential Information. There are instances in the Schedules and Statements where the Debtors deemed it necessary and appropriate to redact from the public record information such as addresses. The Debtors have used this approach for the protection of sensitive commercial information or for the privacy of the applicable individual. The alterations are limited to only what is necessary to protect the Debtors or the applicable third party.

Note 8: Causes of Action. Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets. The Debtors reserve all of their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment,

account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, "Causes of Action") they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.

Note 9: Claim Designation. Any failure to designate a claim in the Schedules and Statements as "contingent," "unliquidated," or "disputed" does not constitute an admission by the Debtors that such claim or amount is not "contingent," "unliquidated," or "disputed." The Debtors reserve all of their rights to dispute, or to assert offsets or defenses to, any claim reflected on their Schedules or Statements on any grounds, including, but not limited to, amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as "contingent," "unliquidated," or "disputed." Moreover, the Debtors reserve all of their rights to amend their Schedules and Statements as necessary and appropriate. Listing a claim does not constitute an admission of liability by the Debtors.

Note 10: Fiscal Year. Each Debtor's fiscal year ends on or about December 31.

Note 11: Unliquidated Claim Amounts. Claim amounts that could not be readily quantified by the Debtors are scheduled as "unliquidated."

Note 12: Undetermined Amounts. The description of an amount as "undetermined" is not intended to reflect upon the materiality of such amount.

Note 13: Credits and Adjustments. The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtors' books and records and may not reflect credits, allowances, or other adjustments due from such creditors to the Debtors. The Debtors reserve all rights with regard to such credits, allowances, and other adjustments, including the right to assert claims objections and/or setoffs with respect to the same.

Note 14: Insiders. For purposes of the Schedules and Statements, the Debtors define "insiders" to include the following: (a) directors; (b) officers; (c) holders of interests in excess of 20% of the voting interests of one of the Debtor entities (whether directly or indirectly); (d) relatives of directors, officers, or shareholders of the Debtors (to the extent known by the Debtors); and (e) Debtor/non-Debtor affiliates.

Persons listed as "insiders" have been included for informational purposes only. The Debtors do not take any position with respect to: (a) such person's influence over the control of the Debtors; (b) the management responsibilities or functions of such individual; (c) the decision-making or corporate authority of such individual; or (d) whether such individual could successfully argue that he or she is not an "insider" under applicable law, including the federal securities laws, or with respect to any theories of liability or for any other purpose.

Note 15: Payments. Prior to the Petition Date, the Debtors maintained a cash management and disbursement system in the ordinary course of their business (the "Cash Management System") (as described in the Debtors' *Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to*

(A) Continue to Operate Their Cash Management System, (B) Maintain Current Bank Accounts, (C) Honor Certain Prepetition Obligations Related Thereto, and (D) Maintain Existing Business Forms; and (II) Granting Related Relief [Docket No. 8]) (the "Cash Management Motion"). Although efforts have been made to attribute open payable amounts to the correct legal entity, the Debtors reserve the right to modify or amend their Schedules and Statements to attribute such payment to a different legal entity, if appropriate.

Note 16: Reservation of Rights. In preparing the Schedules and Statements, the Debtors relied on unaudited financial data derived from their books and records that was available at the time of their preparation. Although the Debtors have made every reasonable effort to ensure the accuracy and completeness of the Schedules and Statements, inadvertent errors or omissions might exist and subsequent information or discovery might result in material changes or modification to the Schedules and Statements that require the Debtors to file amended Schedules and Statements. **The Debtors reserve all rights under Bankruptcy Rule 1009 to amend or modify any of the Schedules and Statements, including with respect to the treatment, characterization, classification, amount, omission, or inclusion of any claims, assets, liabilities, or executory contracts, and to the extent necessary to advance positions in these chapter 11 cases that might conflict with the Schedules and Statements.**

II. Notes to Schedules of Assets and Liabilities

- 1. *Schedule A/B – Assets.*** The Debtors have potentially excluded the following categories of assets from the Schedules and Statements: deferred tax assets; certain intangibles; deferred revenue accounts; or goodwill. Other immaterial assets may also have been excluded.

Schedule A/B, Part 1 – Cash. The cash and cash equivalents listed in the Schedules reflect values as of June 23, 2024.

Schedule A/B, Part 11 – All Other Assets. Except where otherwise noted, the value of all assets listed on Schedule A/B are calculated as of June 23, 2024.

Schedule A/B, Part 8 – Other Machinery, fixtures, and equipment (excluding farm machinery and equipment). The values provided are based on Debtor Solar Biotech's installation cost of such equipment listed. The Debtors will attempt to obtain the fair market value of the equipment listed through the sale process in the Chapter 11.

Other Contingent and Unliquidated Claims or Causes of Action of Every Nature, including Counterclaims of the Debtors and Rights to Setoff Claims. In the ordinary course of their business, the Debtors may have accrued, or may subsequently accrue, certain rights to counter-claims, cross-claims, setoffs, credits, rebates, or refunds with their customers, insurance agencies, or insurance carriers. In addition, the Debtors believe that they may possess certain claims and causes of action against various parties. Accordingly, certain of the Debtors may become party to litigation in which such Debtor may assert claims as a plaintiff or counterclaims and/or crossclaims as a defendant. Because such claims are unknown to the Debtors and not quantifiable as of the Petition Date, they are not listed on Schedule A/B, Part 11.

2. ***Schedule D – Creditors Who Have Claims Secured by Property.***

Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D of any Debtor. Moreover, although the Debtors have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim, subject to the Debtors' rights pursuant to any applicable court order. By listing an "amount of claim" in Schedule D, the Debtors are not admitting or waiving any rights to assert that all or any portion of such claim is wholly unsecured. Further, the listing of a claim as secured is not an admission as to the validity of any lien.

The descriptions provided in Schedule D are intended only to be a summary. In certain instances, a Debtor may be a co-obligor, or guarantor with respect to scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. Nothing in Schedule D and/or the Notes shall be deemed a modification or interpretation of the terms of such agreements.

Detailed descriptions of the Debtors' prepetition debt structure and descriptions of collateral relating to the debt contained on Schedule D are contained in the *Declaration of Alex Berlin in Support of Debtors' Chapter 11 Petitions and First Day Motions* [Docket No. 3] (the "First Day Declaration").

Except as specifically stated, real property lessors, utility companies, and other parties that may hold security deposits have not been listed on Schedule D. The Debtors reserve all rights, claims, and causes of action with respect to claims associated with any contracts and agreements listed on Schedule D or Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document or instrument (including any intercompany agreement) related to a creditor's claim. Nothing herein shall be construed as an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' right to recharacterize or reclassify such claim or contract.

3. ***Schedule E/F – Creditors Who Have Unsecured Claims.*** The Debtors allocated liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. Some of the scheduled liabilities are unknown, contingent and/or unliquidated at this time. In such cases, the amounts are listed as "Undetermined." Accordingly, the Schedules and the Statements may not equal the aggregate value of the Debtors' total liabilities as noted on any previously issued financial statements.

Paid Claims. The Debtors have authority to pay certain outstanding prepetition liabilities pursuant to the Bankruptcy Court's first day orders (collectively, the "First Day Orders"). As such, certain liabilities listed in these Schedules and Statements may have been subsequently reduced or satisfied pursuant to the First Day Orders notwithstanding the

fact that the Debtors have listed claims and payables as of the Petition Date in these Schedules and Statements.

Excluded Liabilities. The Debtors have potentially excluded the following categories of liabilities from the Schedules and Statements: deferred tax liabilities; and certain accrued liabilities including salaries and employee benefits. Other immaterial liabilities may also have been excluded.

Part 1 – Creditors with Priority Unsecured Claims. The listing of a claim on Schedule E/F, Part 1, does not constitute an admission by the Debtors that such claim or any portion thereof is entitled to priority treatment under section 507 of the Bankruptcy Code.

Pursuant to the *Interim Order (I) Authorizing Debtors to (A) Pay Prepetition Wages, Reimbursable Expenses, Employee Benefit Obligations and Other Compensation and (B) Continue Compensation and Employee Benefits Programs and Pay Related Administrative Obligations; and (II) Granting Related Relief* [Docket No. 43] (the "Employee Wage Order"), the Debtors received authority to pay certain prepetition obligations, including certain employee wages and other employee benefits in the ordinary course of business. The Debtors believe that (but cannot guarantee that) such claims will be satisfied in the ordinary course during the chapter 11 cases pursuant to the authority granted in the Employee Wage Order or other order that may be entered by the Bankruptcy Court. Additionally, claims against the Debtors on account of wage or wage-related obligations may maintain priority under section 507 of the Bankruptcy Code, but are subject to the priority cap imposed under subsections (a)(4) and (a)(5) of section 507 of the Bankruptcy Code.

Part 2 – Creditors with Nonpriority Unsecured Claims. The liabilities identified in Schedule E/F, Part 2, are derived from the Debtors' books and records. The Debtors made reasonable attempts to set forth their unsecured obligations, although the actual amount of claims against the Debtors may vary from those liabilities represented on Schedule E/F, Part 2. The listed liabilities may not reflect the correct amount of any unsecured creditor's allowed claims or the correct amount of all unsecured claims. The amounts listed on schedule E/F may not reflect any right of setoff or recoupment, and the Debtors reserve any such setoff or recoupment rights. Additionally, certain creditors may assert mechanics', materialman's, or other similar liens against the Debtors for amounts listed in Schedule E/F.

Schedule E/F, Part 2, reflects certain prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease. In addition, Schedule E/F, Part 2, does not include claims that may arise in connection with the rejection of any executory contracts and unexpired leases, if any, that may be or have been rejected by the Debtors.

In many cases, the claims listed on Schedule E/F, Part 2, arose, accrued, or were incurred on various dates or on a date or dates that are unknown to the Debtors or are subject to dispute. Where the determination of the date on which a claim arose, accrued, or was

incurred would be unduly burdensome and costly to the Debtors' estates, the Debtors have not listed a specific date or dates for such claim.

As of the time of filing of the Schedules and Statements, the Debtors may not have received all invoices for payables, expenses, and other liabilities that may have accrued prior to the Petition Date. Accordingly, the information contained in Schedules D and E/F may be incomplete. The Debtors reserve their rights to amend Schedules D and E/F if, or when, the Debtors receive such invoices.

Trade Payables. To the extent that goods were delivered under purchase orders prior to the Petition Date, vendors' claims with respect to such delivered goods are included on Schedule E/F.

4. **Schedule G – Executory Contracts and Unexpired Leases.** Although reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions or over inclusions may have occurred. The Debtors hereby reserve all rights to dispute the validity, status or enforceability of any contract or other agreement set forth in Schedule G that may have expired or may have been modified, amended and supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, and other document, instruments and agreements which may not be listed therein. Also, Schedule G is intended to contain all of the Debtors' contracts and agreements as of the Petition Date. It is possible that some of the contracts or agreements listed on Schedule G have expired or otherwise terminated pursuant to their terms since the Petition Date or have been rejected by the Debtors. The presence of a contract or agreement on Schedule G does not constitute an admission by the Debtors that such contract or agreement is an executory contract or unexpired lease.

Certain of the executory contracts and unexpired leases listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, right to lease additional space, and other miscellaneous rights. These rights, powers, duties, and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as easements, rights of way, subordination, nondisturbance, and atonement agreements, supplemental agreements, amendments/letter agreements, and title agreements. To the extent that such documents constitute executory contracts, the documents may have been omitted.

In the ordinary course of business, the Debtors have entered into numerous contracts or agreements, some of which may be oral. While the Debtors have made every effort to reflect the current agreements, to the extent such contracts or agreements constitute executory contracts, certain of these contracts and agreements may not be listed individually on Schedule G.

III. Notes to Statements of Financial Affairs

1. ***Statements, Part 1, Questions 1 and 2 – Income and Non-business Revenue.*** Revenue for 2024 has been provided through June 23, 2024, on a prorated basis when indicated below.
2. ***Statements, Part 13, Question 26 – Books, Records, and Financial Statements.*** The Debtors provided financial statements in the ordinary course of business to certain parties for business, statutory, credit, financing and other reasons. Recipients include, among others, regulatory agencies, financial institutions, investment banks, equity holders, debtholders and their legal and financial advisors. Financial statements have also been provided to other parties as requested, subject to customary non-disclosure requirements where applicable. In the event such financial statements are provided, the Debtors do not maintain complete lists or other records tracking such disclosures. Therefore, the Debtors have not provided full lists of these parties in their response to Statement Question 26d.
3. ***Statements, Part 13, Question 28 – Controlling Interest Holders.*** For purposes of the Schedules and Statements, the Debtors define "controlling interest holders" to include entities that directly hold in excess of 20% of the voting interests of the applicable Debtor entity.
4. ***Statements, Part 13, Question 30 – Payments, Distributions, or Withdrawals Credited or Given to Insiders.*** Certain directors and executive officers of Debtor Solar Biotech, Inc. are also directors and executive officers of Debtor NobleGen Inc. To the extent payments to such individuals are not listed in the response to Questions 3 and 4 on the Statements for such Debtor entities, they did not receive payment for their services as directors or executive officers of these entities.

In the circumstance where the Schedules and Statements require information regarding "insiders," the Debtors have included information with respect to certain individuals who the Debtors believe may be included in the definition of "insider" set forth in section 101(31) of the Bankruptcy Code during the relevant time periods. As detailed herein, the listing of a party as an insider for purposes of the Schedules and Statements is not intended to be, nor should it be, construed as an admission of any fact, right, claim, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Information regarding the individuals listed as insiders in the Schedules and Statements has been included for informational purposes only and such information may not be used for (1) the purposes of determining (i) control of the Debtors, (ii) the extent to which any individual exercised management responsibilities or functions or corporate decision-making authority over the Debtors, or (iii) whether such individual could successfully argue that he or she is not an insider under applicable law, including the Bankruptcy Code and federal securities laws, or with respect to any theories of liability or (2) any other purpose.

* * * * *

Fill in this information to identify the case:

Debtor Solar Biotech, Inc.United States Bankruptcy Court for the: District of DelawareCase number 24-11402
(if known)☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)1a. **Real property:**Copy line 88 from *Schedule A/B*

\$2,330,900.00

1b. **Total personal property:**Copy line 91A from *Schedule A/B*

\$16,618,364.10

1c. **Total of all property:**Copy line 92 from *Schedule A/B*

\$18,949,264.10

Part 2: Summary of Liabilities2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*

\$11,649,215.29

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206EF)3a. **Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*

\$2,538.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*

+

\$7,101,982.86

4. **Total liabilities**

Lines 2 + 3a + 3b

\$18,753,736.15

Fill in this information to identify the case:Debtor Solar Biotech, Inc.United States Bankruptcy Court for the: District of DelawareCase number 24-11402
(if known)☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property****12/15**

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: CASH AND CASH EQUIVALENTS**1. DOES THE DEBTOR HAVE ANY CASH OR CASH EQUIVALENTS?**

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. CASH ON HAND****NONE****3. CHECKING, SAVINGS, MONEY MARKET, OR FINANCIAL BROKERAGE ACCOUNTS
(IDENTIFY ALL)**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. WELLS FARGO BANK, N.A.	CHECKING	4776	\$306.23
3.2. WELLS FARGO BANK, N.A.	SAVINGS	4728	\$1,148.21

4. OTHER CASH EQUIVALENTS**NONE****5 Total of Part 1.**
ADD LINES 2 THROUGH 4 (INCLUDING AMOUNTS ON ANY ADDITIONAL SHEETS). COPY THE TOTAL TO LINE 80.**\$1,454.44****Part 2: DEPOSITS AND PREPAYMENTS****6. DOES THE DEBTOR HAVE ANY DEPOSITS OR PREPAYMENTS?**

- ☒ No. Go to Part 3.
☐ Yes. Fill in the information below.

Current value of debtor's interest**7. DEPOSITS, INCLUDING SECURITY DEPOSITS AND UTILITY DEPOSITS**

DESCRIPTION, INCLUDING NAME OF HOLDER OF DEPOSIT

(Name)

Current value of
debtor's interest**8. PREPAYMENTS, INCLUDING PREPAYMENTS ON EXECUTORY CONTRACTS, LEASES, INSURANCE, TAXES, AND RENT**

DESCRIPTION, INCLUDING NAME OF HOLDER OF PREPAYMENT

9 Total of Part 2.

ADD LINES 7 THROUGH 8. COPY THE TOTAL TO LINE 81.

NOT APPLICABLE

Part 3: ACCOUNTS RECEIVABLE**10. DOES THE DEBTOR HAVE ANY ACCOUNTS RECEIVABLE?**

- ☒ No. Go to Part 4.
☐ Yes. Fill in the information below.

Current value of
debtor's interest**11. ACCOUNTS RECEIVABLE****12 Total of Part 3.**

CURRENT VALUE ON LINES 11A + 11B = LINE 12. COPY THE TOTAL TO LINE 82.

NOT APPLICABLE

Part 4: INVESTMENTS**13. DOES THE DEBTOR OWN ANY INVESTMENTS?**

- ☒ No. Go to Part 5.
☐ Yes. Fill in the information below.

Valuation method used
for current valueCurrent value of
debtor's interest**14. MUTUAL FUNDS OR PUBLICLY TRADED STOCKS NOT INCLUDED IN PART 1**

NAME OF FUND OR STOCK:

15. NON-PUBLICLY TRADED STOCK AND INTERESTS IN INCORPORATED AND UNINCORPORATED BUSINESSES, INCLUDING ANY INTEREST IN AN LLC, PARTNERSHIP, OR JOINT VENTURE**16. GOVERNMENT BONDS, CORPORATE BONDS, AND OTHER NEGOTIABLE AND NON-NEGOTIABLE INSTRUMENTS NOT INCLUDED IN PART 1**

DESCRIBE:

17 Total of Part 4.

ADD LINES 14 THROUGH 16. COPY THE TOTAL TO LINE 83.

NOT APPLICABLE

Part 5: INVENTORY, EXCLUDING AGRICULTURE ASSETS**18. DOES THE DEBTOR OWN ANY INVENTORY (EXCLUDING AGRICULTURE ASSETS)?**

- ☒ No. Go to Part 6.
☐ Yes. Fill in the information below.

General description

Date of the last
physical inventoryNet book value of
debtor's interest
(Where available)Valuation method used
for current valueCurrent value of
debtor's interest**19. RAW MATERIALS****20. WORK IN PROGRESS**

(Name)

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
21. FINISHED GOODS, INCLUDING GOODS HELD FOR RESALE				
22. OTHER INVENTORY OR SUPPLIES				
23 Total of Part 5. ADD LINES 19 THROUGH 22. COPY THE TOTAL TO LINE 84.				NOT APPLICABLE
24. Is any of the property listed in Part 5 perishable? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				
25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Book value _____ Valuation method _____ Current value _____				
26. Has any of the property listed in Part 5 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				
Part 6: FARMING AND FISHING-RELATED ASSETS (OTHER THAN TITLED MOTOR VEHICLES AND LAND)				
27. DOES THE DEBTOR OWN OR LEASE ANY FARMING AND FISHING-RELATED ASSETS (OTHER THAN TITLED MOTOR VEHICLES AND LAND)? <input checked="" type="checkbox"/> No. Go to Part 7. <input type="checkbox"/> Yes. Fill in the information below.				
General description		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. CROPS—EITHER PLANTED OR HARVESTED				
29. FARM ANIMALS EXAMPLES: LIVESTOCK, POULTRY, FARM-RAISED FISH EXAMPLES: LIVESTOCK, POULTRY, FARM-RAISED FISH				
30. FARM MACHINERY AND EQUIPMENT (OTHER THAN TITLED MOTOR VEHICLES) (OTHER THAN TITLED MOTOR VEHICLES)				
31. FARM AND FISHING SUPPLIES, CHEMICALS, AND FEED				
32. OTHER FARMING AND FISHING-RELATED PROPERTY NOT ALREADY LISTED IN PART 6				
33 Total of Part 6. ADD LINES 28 THROUGH 32. COPY THE TOTAL TO LINE 85.				NOT APPLICABLE
34. Is the debtor a member of an agricultural cooperative? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative? <input type="checkbox"/> No <input type="checkbox"/> Yes				
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				
36. Is a depreciation schedule available for any of the property listed in Part 6? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				
37. Has any of the property listed in Part 6 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				

Part 7: OFFICE FURNITURE, FIXTURES, AND EQUIPMENT; AND COLLECTIBLES

38. DOES THE DEBTOR OWN OR LEASE ANY OFFICE FURNITURE, FIXTURES, EQUIPMENT, OR COLLECTIBLES?

- ☒ No. Go to Part 8.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. OFFICE FURNITURE			
40. OFFICE FIXTURES			
41. OFFICE EQUIPMENT, INCLUDING ALL COMPUTER EQUIPMENT AND COMMUNICATION SYSTEMS EQUIPMENT AND SOFTWARE			
42. COLLECTIBLES <i>EXAMPLES</i> : ANTIQUES AND FIGURINES; PAINTINGS, PRINTS, OR OTHER ARTWORK; BOOKS, PICTURES, OR OTHER ART OBJECTS; CHINA AND CRYSTAL; STAMP, COIN, OR BASEBALL CARD COLLECTIONS; OTHER COLLECTIONS, MEMORABILIA, OR COLLECTIBLES			
43. Total of Part 7. ADD LINES 39 THROUGH 42. COPY THE TOTAL TO LINE 86.			NOT APPLICABLE
44. Is a depreciation schedule available for any of the property listed in Part 7? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
45. Has any of the property listed in Part 7 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Part 8: MACHINERY, EQUIPMENT, AND VEHICLES

46. DOES THE DEBTOR OWN OR LEASE ANY MACHINERY, EQUIPMENT, OR VEHICLES?

- ☐ No. Go to Part 9.
☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. AUTOMOBILES, VANS, TRUCKS, MOTORCYCLES, TRAILERS, AND TITLED FARM VEHICLES NONE			
48. WATERCRAFT, TRAILERS, MOTORS, AND RELATED ACCESSORIES <i>EXAMPLES</i> : BOATS, TRAILERS, MOTORS, FLOATING HOMES, PERSONAL WATERCRAFT, AND FISHING VESSELS NONE			
49. AIRCRAFT AND ACCESSORIES NONE			
50. OTHER MACHINERY, FIXTURES, AND EQUIPMENT (EXCLUDING FARM MACHINERY AND EQUIPMENT)			
50.1. 1000 GAL BIOREACTOR #2	UNKNOWN	INSTALLATION COST	\$1,000,000.00
50.2. 1000 GAL BIOREACTOR #3	UNKNOWN	INSTALLATION COST	\$1,000,000.00
50.3. 10KL SPLIT JACKET BIOREACTOR	UNKNOWN	INSTALLATION COST	\$2,000,000.00
50.4. 1550 GALLON AIR RECEIVER	UNKNOWN	INSTALLATION COST	\$12,000.00

(Name)

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
50. OTHER MACHINERY, FIXTURES, AND EQUIPMENT (EXCLUDING FARM MACHINERY AND EQUIPMENT)				
50.5.	20 X 6KL SS PHARMA-GRADE FERMENTER TANKS	UNKNOWN	INSTALLATION COST	\$1,300,000.00
50.6.	200 HP BOILER AND BOILER FEED TANK	UNKNOWN	INSTALLATION COST	\$72,000.00
50.7.	2500 GALLON INDUSTRIAL HDPE MIXING TANK	UNKNOWN	INSTALLATION COST	\$4,000.00
50.8.	3 REACTOR SKID ELECTRICAL SERVICES	UNKNOWN	INSTALLATION COST	\$33,500.00
50.9.	3 REACTOR SKID INSTRUMENT HOOKUP SERVICES	UNKNOWN	INSTALLATION COST	\$11,000.00
50.10.	3 REACTOR SKID VFD CABINET AND INSTALLATION	UNKNOWN	INSTALLATION COST	\$27,737.64
50.11.	3000-L CSTR TANK	UNKNOWN	INSTALLATION COST	\$45,000.00
50.12.	301 AREA ACTUATED VALVES	UNKNOWN	INSTALLATION COST	\$14,812.08
50.13.	301 AREA ACTUATED VALVES	UNKNOWN	INSTALLATION COST	\$6,837.04
50.14.	301 AREA ACTUATED VALVES	UNKNOWN	INSTALLATION COST	\$2,913.70
50.15.	302 AREA ACTUATED VALVES	UNKNOWN	INSTALLATION COST	\$12,960.57
50.16.	302 AREA ACTUATED VALVES	UNKNOWN	INSTALLATION COST	\$3,423.70
50.17.	302 AREA ACTUATED VALVES	UNKNOWN	INSTALLATION COST	\$3,291.00
50.18.	303 AREA ACTUATED VALVES	UNKNOWN	INSTALLATION COST	\$12,960.57
50.19.	303 AREA ACTUATED VALVES	UNKNOWN	INSTALLATION COST	\$3,423.70
50.20.	303 AREA ACTUATED VALVES	UNKNOWN	INSTALLATION COST	\$3,291.00
50.21.	40-L X 6 BIOLAFFITE SIP/CIP BIOREACTORS UPGRADED WITH C-BIO SOFTWARE	UNKNOWN	INSTALLATION COST	\$1,050,000.00
50.22.	48 IN X 48 IN SCALES X8	UNKNOWN	INSTALLATION COST	\$5,000.00
50.23.	5000 GALLON INDUSTRIAL HDPE MIXING TANK	UNKNOWN	INSTALLATION COST	\$6,000.00
50.24.	5000 GALLON INDUSTRIAL HDPE MIXING TANK	UNKNOWN	INSTALLATION COST	\$6,000.00
50.25.	5000 GALLON INDUSTRIAL HDPE MIXING TANK	UNKNOWN	INSTALLATION COST	\$6,000.00
50.26.	50-L BUCHI ROTARY EVAPORATOR	UNKNOWN	INSTALLATION COST	\$10,000.00
50.27.	7L JACKETED REACTION VESSEL	UNKNOWN	INSTALLATION COST	\$85,745.40
50.28.	800-LX8 & 200-LX2 AUTOMATED AEROBIC FERMENTATION SKID	UNKNOWN	INSTALLATION COST	\$2,880,000.00
50.29.	8-TON CHILLER	UNKNOWN	INSTALLATION COST	\$8,000.00
50.30.	ABEC 30-L STAINLESS STEEL BIOREACTOR WITH CONTROLLER	UNKNOWN	INSTALLATION COST	\$150,000.00
50.31.	AIR COMPRESSOR #1 200 HP	UNKNOWN	INSTALLATION COST	\$160,000.00
50.32.	AIR COMPRESSOR #1 DRYER 1000 CFM	UNKNOWN	INSTALLATION COST	\$8,000.00
50.33.	AIR COMPRESSOR #1 STERILE FILTER	UNKNOWN	INSTALLATION COST	\$4,210.00
50.34.	AMERSHAM BIOTECH 3.5L BPG CHOMATOGRAPHIC COLUMN	UNKNOWN	INSTALLATION COST	\$5,756.80
50.35.	AMINEX-HPX-87H COLUMN 300 X 7.8 MM (RPLACEMENT)	UNKNOWN	INSTALLATION COST	\$1,765.00
50.36.	APPLIKON BIOREACTOR (MULTIPLE CONTROL UNITS)	UNKNOWN	INSTALLATION COST	\$1,495.00
50.37.	APPLIKON BROADLEY JAMES BIOREACTOR	UNKNOWN	INSTALLATION COST	\$8,000.00
50.38.	APPLIKON FERMENTATION EZ CONTROL BIOREACTOR	UNKNOWN	INSTALLATION COST	\$8,083.20
50.39.	ATC2000 BINOCULAR MICROSCOPE	UNKNOWN	INSTALLATION COST	\$3,000.00
50.40.	AUTOCLAVE TABLE TOP	UNKNOWN	INSTALLATION COST	\$3,500.00
50.41.	BECKMAN COULTER JS-4.2A SWINGING BUCKET ROTOR 6X1L & CENTRIFUGE	UNKNOWN	INSTALLATION COST	\$22,342.40

(Name)

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
50. OTHER MACHINERY, FIXTURES, AND EQUIPMENT (EXCLUDING FARM MACHINERY AND EQUIPMENT)				
50.42.	BECKMAN COULTER JS-4.2A SWINGING BUCKET ROTOR 6X1L & CENTRIFUGE	UNKNOWN	INSTALLATION COST	\$13,964.00
50.43.	BENCHSCALE VACCUM EVAPORATOR	UNKNOWN	INSTALLATION COST	\$2,500.00
50.44.	BENCHTOP CENTRIFUGE	UNKNOWN	INSTALLATION COST	\$15,000.00
50.45.	BIOPHARMA GRADE 3 X 80-L CHROMATOGRAPHIC COLUMNS	UNKNOWN	INSTALLATION COST	\$51,000.00
50.46.	BIO-RAD BIOLOIGC FPLC SYSTEMS	UNKNOWN	INSTALLATION COST	\$6,302.40
50.47.	BIOREACTOR #1 BR-301 AGITATOR	UNKNOWN	INSTALLATION COST	\$69,771.00
50.48.	BIOREACTOR #2 BR-302 AGITATOR	UNKNOWN	INSTALLATION COST	\$38,503.00
50.49.	BIOREACTOR #3 BR-303 AGITATOR	UNKNOWN	INSTALLATION COST	\$38,503.00
50.50.	BOX CUTTER	UNKNOWN	INSTALLATION COST	\$35.00
50.51.	BR-301 AIR CONTROL VALVE	UNKNOWN	INSTALLATION COST	\$7,149.14
50.52.	BR-301 AIR FLOW TRANSMITTER	UNKNOWN	INSTALLATION COST	\$5,119.38
50.53.	BR-301 EXTERNAL VENT CONDENSER	UNKNOWN	INSTALLATION COST	\$17,739.00
50.54.	BR-301 INLET AIR FILTER	UNKNOWN	INSTALLATION COST	\$7,823.40
50.55.	BR-301 LEVEL TRANSMITTER	UNKNOWN	INSTALLATION COST	\$4,785.46
50.56.	BR-301 OFFGAS FILTER	UNKNOWN	INSTALLATION COST	\$7,823.00
50.57.	BR-301 OXYGEN CONTROL VALVE	UNKNOWN	INSTALLATION COST	\$7,466.12
50.58.	BR-301 PRESSURE	UNKNOWN	INSTALLATION COST	\$8,177.74
50.59.	BR-301 PRESSURE TRANSMITTER	UNKNOWN	INSTALLATION COST	\$3,631.80
50.60.	BR-301 SPRAY BALLS	UNKNOWN	INSTALLATION COST	\$3,000.00
50.61.	BR-301 TEMPERATURE CONTROL VALVE	UNKNOWN	INSTALLATION COST	\$8,416.76
50.62.	BR-302 AIR AND O2 FLOW TRANSMITTER	UNKNOWN	INSTALLATION COST	\$5,119.38
50.63.	BR-302 AIR CONTROL VALVE	UNKNOWN	INSTALLATION COST	\$6,910.12
50.64.	BR-302 EXTERNAL VENT CONDENSER	UNKNOWN	INSTALLATION COST	\$14,881.00
50.65.	BR-302 INLET AIR FILTER	UNKNOWN	INSTALLATION COST	\$5,333.75
50.66.	BR-302 LEVEL	UNKNOWN	INSTALLATION COST	\$7,227.40
50.67.	BR-302 OFFGAS FILTER	UNKNOWN	INSTALLATION COST	\$5,333.75
50.68.	BR-302 OXYGEN CONTROL VALVE	UNKNOWN	INSTALLATION COST	\$6,910.12
50.69.	BR-302 PRESSURE CONTROL VALVE	UNKNOWN	INSTALLATION COST	\$6,910.12
50.70.	BR-302 SPRAY BALLS	UNKNOWN	INSTALLATION COST	\$3,000.00
50.71.	BR-302 TEMPERATURE CONTROL VALVE	UNKNOWN	INSTALLATION COST	\$7,149.14
50.72.	BR-303 AIR AND O2 FLOW TRANSMITTER	UNKNOWN	INSTALLATION COST	\$4,907.43
50.73.	BR-303 AIR CONTROL VALVE	UNKNOWN	INSTALLATION COST	\$6,910.12
50.74.	BR-303 EXTERNAL VENT CONDENSER	UNKNOWN	INSTALLATION COST	\$15,652.00
50.75.	BR-303 INLET AIR FILTER	UNKNOWN	INSTALLATION COST	\$5,333.75
50.76.	BR-303 OFFGAS FILTER	UNKNOWN	INSTALLATION COST	\$5,333.75
50.77.	BR-303 OXYGEN CONTROL VALVE	UNKNOWN	INSTALLATION COST	\$6,910.12
50.78.	BR-303 PRESSURE CONTROL VALVE	UNKNOWN	INSTALLATION COST	\$6,910.12
50.79.	BR-303 SPRAY BALLS	UNKNOWN	INSTALLATION COST	\$3,000.00
50.80.	BR-303 TEMPERATURE CONTROL VALVE	UNKNOWN	INSTALLATION COST	\$7,149.14
50.81.	BR-30301 LEVEL	UNKNOWN	INSTALLATION COST	\$5,401.92

(Name)

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
50. OTHER MACHINERY, FIXTURES, AND EQUIPMENT (EXCLUDING FARM MACHINERY AND EQUIPMENT)				
50.82.	BR-30301 PRESSURE	UNKNOWN	INSTALLATION COST	\$2,575.25
50.83.	CARRIER 40TON A/C	UNKNOWN	INSTALLATION COST	\$7,500.00
50.84.	CARRIER A/C UNITS 3TON X6	UNKNOWN	INSTALLATION COST	\$7,500.00
50.85.	CHEMICAL HOODS (3)	UNKNOWN	INSTALLATION COST	\$15,000.00
50.86.	CHILLER	UNKNOWN	INSTALLATION COST	\$2,500.00
50.87.	CHROMATOGRAPHIC MEDIA	UNKNOWN	INSTALLATION COST	\$14,073.60
50.88.	CHROMATOGRAPHIC SKID (70-LX3)	UNKNOWN	INSTALLATION COST	\$56,000.00
50.89.	CIP MIX TANK TRANSFER PUMP	UNKNOWN	INSTALLATION COST	\$8,272.00
50.90.	CIP SOLUTION AGITATOR	UNKNOWN	INSTALLATION COST	\$8,000.00
50.91.	CIP SOLUTION TANK	UNKNOWN	INSTALLATION COST	\$85,000.00
50.92.	CLARA 20 DISK STACK CENTRIFUGE	UNKNOWN	INSTALLATION COST	\$71,500.00
50.93.	CLEAN IN PLACE SKID	UNKNOWN	INSTALLATION COST	\$15,000.00
50.94.	COMPRESSED AIR INLET AIR FILTER #1	UNKNOWN	INSTALLATION COST	\$5,333.75
50.95.	CONDUCTIVITY METER	UNKNOWN	INSTALLATION COST	\$52.00
50.96.	CONSOLIDATED AUTOCLAVE	UNKNOWN	INSTALLATION COST	\$113,100.00
50.97.	COOLING MACHINE	UNKNOWN	INSTALLATION COST	\$2,500.00
50.98.	DELTA V COMMISIONING AND STARTUP	UNKNOWN	INSTALLATION COST	\$16,683.00
50.99.	DELTA V PROCESS CONTROL SYSTEM	UNKNOWN	INSTALLATION COST	\$217,410.03
50.100.	DELTA V PROCESS CONTROL SYSTEM - ADDONS - HISTORIANS, SERVERS	UNKNOWN	INSTALLATION COST	\$20,197.37
50.101.	DESSICATOR	UNKNOWN	INSTALLATION COST	\$2,662.40
50.102.	DISK STACK CENTRIFUGES - GEA WESTFALIA SEPARATOR AG, TYPE: CSA 1	UNKNOWN	INSTALLATION COST	\$48,111.40
50.103.	DISK STACK CENTRIFUGES - GEA WESTFALIA SEPARATOR AG, TYPE: CSA 8	UNKNOWN	INSTALLATION COST	\$92,507.70
50.104.	DISSOLVER W/ 150 HP MOTOR AND PWM INVERTER 3.5" DIA. SS SHAFT, 72" LONG SHAFT W/ 22" DISPERSION BLADE	UNKNOWN	INSTALLATION COST	\$35,000.00
50.105.	DOUBLE DRUM DRYER	UNKNOWN	INSTALLATION COST	\$107,900.00
50.106.	EC820 PRECISION BECNHTOP CONDUCTIVITY METER KIT	UNKNOWN	INSTALLATION COST	\$1,232.00
50.107.	FERMENTATION SKID (1000-L, 850-L, 250-L, MEDIA TANK WITH PLC)	UNKNOWN	INSTALLATION COST	\$450,000.00
50.108.	FEUX 510 ALFA LAVAL	UNKNOWN	INSTALLATION COST	\$750,000.00
50.109.	FEUX 510 ALFA LAVAL	UNKNOWN	INSTALLATION COST	\$353,600.00
50.110.	FILTER PRESS	UNKNOWN	INSTALLATION COST	\$50,000.00
50.111.	FILTER PRESS	UNKNOWN	INSTALLATION COST	\$3,000.00
50.112.	FORKLIFT	UNKNOWN	INSTALLATION COST	\$5,000.00
50.113.	FREEZER -80 OC	UNKNOWN	INSTALLATION COST	\$2,500.00
50.114.	FUNCTIONAL IT NETWORK EQUIPMENT	UNKNOWN	INSTALLATION COST	\$169,992.03
50.115.	GLYCEROL FEED TANK #1	UNKNOWN	INSTALLATION COST	\$105,000.00
50.116.	GLYCEROL TRANSFER PUMP #1	UNKNOWN	INSTALLATION COST	\$8,272.00
50.117.	GRANT WATERBATH	UNKNOWN	INSTALLATION COST	\$1,328.00
50.118.	HARVEST CENTRATE TANK #1	UNKNOWN	INSTALLATION COST	\$120,000.00

(Name)

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
50. OTHER MACHINERY, FIXTURES, AND EQUIPMENT (EXCLUDING FARM MACHINERY AND EQUIPMENT)				
50.119.	HARVEST HOLD TANK #1	UNKNOWN	INSTALLATION COST	\$120,000.00
50.120.	HARVEST HOLD TANK #2	UNKNOWN	INSTALLATION COST	\$120,000.00
50.121.	HARVEST HOLD TANK #3	UNKNOWN	INSTALLATION COST	\$120,000.00
50.122.	HEAVY DUTY MIXER W/15 HP ELECTRIC MOTOR 2.5" DIA. SS SHAFT, 126" LONG SHAFT, (2)3 BLADE IMPELLERS 6.5" W X 18" L X 5/8" THICK	UNKNOWN	INSTALLATION COST	\$15,000.00
50.123.	HEAVY DUTY MIXER W/15 HP ELECTRIC MOTOR 2.5" DIA. SS SHAFT, 126" LONG SHAFT, (2)3 BLADE IMPELLERS 6.5" W X 18" L X 5/8" THICK	UNKNOWN	INSTALLATION COST	\$15,000.00
50.124.	HEAVY DUTY MIXER W/15 HP ELECTRIC MOTOR 2.5" DIA. SS SHAFT, 126" LONG SHAFT, (2)3 BLADE IMPELLERS 6.5" W X 18" L X 5/8" THICK	UNKNOWN	INSTALLATION COST	\$15,000.00
50.125.	HEAVY DUTY MIXER W/15 HP ELECTRIC MOTOR 2.5" DIA. SS SHAFT, 126" LONG SHAFT, (2)3 BLADE IMPELLERS 6.5" W X 18" L X 5/8" THICK	UNKNOWN	INSTALLATION COST	\$15,000.00
50.126.	HEAVY DUTY MIXER W/15 HP ELECTRIC MOTOR 2.5" DIA. SS SHAFT, 126" LONG SHAFT, (2)3 BLADE IMPELLERS 6.5" W X 18" L X 5/8" THICK	UNKNOWN	INSTALLATION COST	\$15,000.00
50.127.	HIGH PRESSURE WATER PUMPS (QTY = 6)	UNKNOWN	INSTALLATION COST	\$11,019.00
50.128.	HPLC AGILENT 1100/1200	UNKNOWN	INSTALLATION COST	\$37,248.00
50.129.	HYDRAMOTION GV5-902-TI5-TT GOVISC 500 PRECISION ONLINE VISCOMETER	UNKNOWN	INSTALLATION COST	\$5,280.00
50.130.	IR 1000 SCFM COMPRESSOR	UNKNOWN	INSTALLATION COST	\$170,000.00
50.131.	IR AIR COMPRESSOR WITH RECEIVER AND DRYER	UNKNOWN	INSTALLATION COST	\$15,000.00
50.132.	KD280 BEAD MILL	UNKNOWN	INSTALLATION COST	\$474,500.00
50.133.	KD60 PILOT BEAD MILL	UNKNOWN	INSTALLATION COST	\$112,961.25
50.134.	KDL BENCH SCALE BEAD MILLS (3 UNITS)	UNKNOWN	INSTALLATION COST	\$47,116.80
50.135.	LAB ACCESSORIES	UNKNOWN	INSTALLATION COST	\$769.00
50.136.	LAB ACCESSORIES	UNKNOWN	INSTALLATION COST	\$623.00
50.137.	LAB ACCESSORIES	UNKNOWN	INSTALLATION COST	\$471.00
50.138.	LAB ACCESSORIES	UNKNOWN	INSTALLATION COST	\$454.00
50.139.	LAB COATS	UNKNOWN	INSTALLATION COST	\$101.00
50.140.	LABEL PRINTER	UNKNOWN	INSTALLATION COST	\$355.00
50.141.	LAMINAR FLOW CABINET	UNKNOWN	INSTALLATION COST	\$5,000.00
50.142.	LAMPS	UNKNOWN	INSTALLATION COST	\$210.00
50.143.	LAMPS	UNKNOWN	INSTALLATION COST	\$140.00
50.144.	LAPTOPS (30 UNITS)	UNKNOWN	INSTALLATION COST	\$5,600.00
50.145.	LITTLE FORD MIXER	UNKNOWN	INSTALLATION COST	\$18,500.00
50.146.	LOW-PRESSURE VACUUM EVAPORATOR	UNKNOWN	INSTALLATION COST	\$15,000.00
50.147.	LYNX 6000 CENTRIFUGE WITH ROTORS	UNKNOWN	INSTALLATION COST	\$59,374.60
50.148.	LYSATE PRODUCT TANK #1	UNKNOWN	INSTALLATION COST	\$120,000.00
50.149.	LYSATE TANK #1	UNKNOWN	INSTALLATION COST	\$120,000.00
50.150.	MASTERCYCLER EP GRADIENT	UNKNOWN	INSTALLATION COST	\$2,587.20
50.151.	MEDIA MIX TANK	UNKNOWN	INSTALLATION COST	\$85,000.00
50.152.	MEDIA PREP KETTLES	UNKNOWN	INSTALLATION COST	\$1,166.10
50.153.	METHANOL TANK #1	UNKNOWN	INSTALLATION COST	\$105,000.00

(Name)

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Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)			
50. OTHER MACHINERY, FIXTURES, AND EQUIPMENT (EXCLUDING FARM MACHINERY AND EQUIPMENT)			
50.154. MICROFILTRATION & ULTRAFILTRATION SKID (2X8" + 6X2.5")	UNKNOWN	INSTALLATION COST	\$35,000.00
50.155. MICROSCOPE ECHO REVEL	UNKNOWN	INSTALLATION COST	\$9,000.00
50.156. MIXED MEDIA TANK AGITATOR	UNKNOWN	INSTALLATION COST	\$8,000.00
50.157. MODINE 15TON A/C	UNKNOWN	INSTALLATION COST	\$7,500.00
50.158. OFFICE AND LABORATORY FURNITURE	UNKNOWN	INSTALLATION COST	\$5,000.00
50.159. OXYGEN AND CHEMICAL TANKS & DEPLOYMENT COSTS	UNKNOWN	INSTALLATION COST	\$93,000.00
50.160. PANTONE COLOR CABINET	UNKNOWN	INSTALLATION COST	\$84.50
50.161. PH AND OXYGEN SENSORS AND HOUSINGS (12 UNITS)	UNKNOWN	INSTALLATION COST	\$51,427.20
50.162. PH AND OXYGEN SENSORS AND HOUSINGS (20 UNITS)	UNKNOWN	INSTALLATION COST	\$77,920.00
50.163. PIPETTES (20 UNITS)	UNKNOWN	INSTALLATION COST	\$2,000.00
50.164. PLANETARY MIXER	UNKNOWN	INSTALLATION COST	\$25,000.00
50.165. PLASTIC BUCKETS LIDS	UNKNOWN	INSTALLATION COST	\$6.00
50.166. POSITIVE DISPLACEMENT PUMPS (10)	UNKNOWN	INSTALLATION COST	\$10,000.00
50.167. PROCESS VENT AIR FILTER #1	UNKNOWN	INSTALLATION COST	\$5,333.75
50.168. QIAGEN TISSUELYZER ACCESSORIES	UNKNOWN	INSTALLATION COST	\$5,197.40
50.169. RO WATER TANK	UNKNOWN	INSTALLATION COST	\$7,040.00
50.170. SCALE	UNKNOWN	INSTALLATION COST	\$53.00
50.171. SCALE	UNKNOWN	INSTALLATION COST	\$53.00
50.172. SCISSOR LIFT	UNKNOWN	INSTALLATION COST	\$8,000.00
50.173. SPECTRAMAX PLUS 384 MICROPLATE READER (2 UNITS)	UNKNOWN	INSTALLATION COST	\$3,500.00
50.174. SS MORTAR	UNKNOWN	INSTALLATION COST	\$54.60
50.175. SS SCOOP	UNKNOWN	INSTALLATION COST	\$23.00
50.176. SS WASHING STATIONS	UNKNOWN	INSTALLATION COST	\$12,000.00
50.177. STAINLESS AND CARBON STEEL WELDING EQUIPMENT	UNKNOWN	INSTALLATION COST	\$45,634.00
50.178. STANDALONE AUTOCLAVE	UNKNOWN	INSTALLATION COST	\$19,896.50
50.179. STEAM HEADER CULINARY FILTER #1	UNKNOWN	INSTALLATION COST	\$8,180.40
50.180. STRUCTURAL SUPPORT FOR VESSELS	UNKNOWN	INSTALLATION COST	\$130,000.00
50.181. TANGENTIAL FLOW FILTRATION SYSTEM	UNKNOWN	INSTALLATION COST	\$45,000.00
50.182. THERMO FISHER SORVALL R6 PLUS REFRIGERATED FLOOR CENTRIFUGES AND ROTORS	UNKNOWN	INSTALLATION COST	\$18,783.00
50.183. THERMO FISHER SORVALL R6 PLUS REFRIGERATED ROTORS	UNKNOWN	INSTALLATION COST	\$2,160.00
50.184. THERMO ULTIMATE WPS-3000TXRS RAPID SEPARATION WELL PLATE AUTOSAMPLER	UNKNOWN	INSTALLATION COST	\$5,600.00
50.185. TK-10201 GLYCEROL TANK #1 LEVEL	UNKNOWN	INSTALLATION COST	\$3,789.89
50.186. TK-103 METHANOL FEED TO BR-301 PUMP	UNKNOWN	INSTALLATION COST	\$6,768.00
50.187. TK-103 METHANOL FEED TO BR-302 PUMP	UNKNOWN	INSTALLATION COST	\$4,737.00
50.188. TK-103 METHANOL FEED TO BR-303 PUMP	UNKNOWN	INSTALLATION COST	\$4,737.00
50.189. TK-10301 METHANOL TANK #1 LEVEL	UNKNOWN	INSTALLATION COST	\$5,653.18
50.190. TK-10401 AMMONIUM HYDROXIDE TANK #1 LEVEL	UNKNOWN	INSTALLATION COST	\$3,789.89

(Name)

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50. OTHER MACHINERY, FIXTURES, AND EQUIPMENT (EXCLUDING FARM MACHINERY AND EQUIPMENT)				
50.191.	TK-10401, 02 AMMONIUM HYDROXIDE FEED TO BR-301 PUMP	UNKNOWN	INSTALLATION COST	\$3,695.00
50.192.	TK-10401, 02 AMMONIUM HYDROXIDE FEED TO BR-301 PUMP	UNKNOWN	INSTALLATION COST	\$3,695.00
50.193.	TK-10401, 02 AMMONIUM HYDROXIDE FEED TO BR-301 PUMP	UNKNOWN	INSTALLATION COST	\$3,695.00
50.194.	TK-10402 AMMONIUM HYDROXIDE TANK #2 LEVEL	UNKNOWN	INSTALLATION COST	\$3,789.89
50.195.	TK-10501 PHOSPHORIC ACID FEED TO BR-301 PUMP	UNKNOWN	INSTALLATION COST	\$3,695.00
50.196.	TK-10501 PHOSPHORIC ACID FEED TO BR-302 PUMP	UNKNOWN	INSTALLATION COST	\$3,695.00
50.197.	TK-10501 PHOSPHORIC ACID FEED TO BR-303 PUMP	UNKNOWN	INSTALLATION COST	\$3,695.00
50.198.	TK-10501 PHOSPHORIC ACID LEVEL	UNKNOWN	INSTALLATION COST	\$3,789.89
50.199.	TK-10601 PERACETIC ACID LEVEL	UNKNOWN	INSTALLATION COST	\$3,789.89
50.200.	TK-10601 PERACETIC ACID TRANSFER PUMP	UNKNOWN	INSTALLATION COST	\$3,695.00
50.201.	TK-10701 ANTIFOAM TANK LEVEL	UNKNOWN	INSTALLATION COST	\$3,789.89
50.202.	TK-10701 ANTIFOAM TRANSFER PUMP	UNKNOWN	INSTALLATION COST	\$3,695.00
50.203.	TK-10801 CAUSTIC TANK #1 LEVEL	UNKNOWN	INSTALLATION COST	\$2,960.96
50.204.	TK-10801 CONCENTRATED CAUSTIC TRANSFER PUMP	UNKNOWN	INSTALLATION COST	\$3,695.00
50.205.	TK-20101 MEDIA MIX TANK FEED TO BR-301	UNKNOWN	INSTALLATION COST	\$6,768.00
50.206.	TK-20101 MEDIA MIX TANK FEED TO BR-302	UNKNOWN	INSTALLATION COST	\$4,737.00
50.207.	TK-20101 MEDIA MIX TANK FEED TO BR-303	UNKNOWN	INSTALLATION COST	\$4,737.00
50.208.	TK-20101 MEDIA TANK #1 LEVEL	UNKNOWN	INSTALLATION COST	\$4,569.56
50.209.	TK-20201 CIP TANK #1 LEVEL	UNKNOWN	INSTALLATION COST	\$4,569.56
50.210.	TK-55101 RO WATER PUMP	UNKNOWN	INSTALLATION COST	\$8,272.00
50.211.	TRANSFORMER	UNKNOWN	INSTALLATION COST	\$199.00
50.212.	TRU VIU RDPD W/TOWER AND 2 L FERMENTATION VESSEL, CONTROLS AND PROBES	UNKNOWN	INSTALLATION COST	\$15,000.00
50.213.	UF PRODUCT TANK #1	UNKNOWN	INSTALLATION COST	\$120,000.00
50.214.	UF, MF, NF SPIRAL FILTRATION SKIDS	UNKNOWN	INSTALLATION COST	\$165,000.00
50.215.	ULTIMATE 3000 HPLC WITH RI AND DAD DETECTOR AND CHROMELEON 7.3 SOFTWARE	UNKNOWN	INSTALLATION COST	\$85,000.00
50.216.	ULTRASONIC CLEANER	UNKNOWN	INSTALLATION COST	\$328.90
50.217.	VACCUM OVENS (3)	UNKNOWN	INSTALLATION COST	\$4,000.00
50.218.	VARIOUS LABORATORY EQUIPMENT	UNKNOWN	INSTALLATION COST	\$25,495.60
50.219.	VARIOUS LABORATORY EQUIPMENT	UNKNOWN	INSTALLATION COST	\$22,382.10
50.220.	VARIOUS LABORATORY EQUIPMENT	UNKNOWN	INSTALLATION COST	\$19,656.00
50.221.	VARIOUS LABORATORY EQUIPMENT	UNKNOWN	INSTALLATION COST	\$9,064.90
50.222.	VARIOUS LABORATORY EQUIPMENT	UNKNOWN	INSTALLATION COST	\$3,529.50
50.223.	VARIOUS LABORATORY EQUIPMENT	UNKNOWN	INSTALLATION COST	\$1,821.30
50.224.	VARIOUS LABORATORY EQUIPMENT	UNKNOWN	INSTALLATION COST	\$148.20
50.225.	VERTICAL LAMINAR FLOW STATION	UNKNOWN	INSTALLATION COST	\$14,441.60
50.226.	VERTICAL LAMINAR FLOW UNIT & ACCESSORIES	UNKNOWN	INSTALLATION COST	\$5,072.00
50.227.	WALK-IN FREEZER	UNKNOWN	INSTALLATION COST	\$20,000.00
50.228.	WALK-IN FRIDGE	UNKNOWN	INSTALLATION COST	\$20,000.00

(Name)

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest	
50. OTHER MACHINERY, FIXTURES, AND EQUIPMENT (EXCLUDING FARM MACHINERY AND EQUIPMENT)				
50.229. WINE PRESS	UNKNOWN	INSTALLATION COST	\$5,000.00	
50.230. YSI BIOCHEMICAL ANALYZER (2 UNITS)	UNKNOWN	INSTALLATION COST	\$48,000.00	
51 Total of Part 8. ADD LINES 47 THROUGH 50. COPY THE TOTAL TO LINE 87.			\$16,616,909.66	
52. Is a depreciation schedule available for any of the property listed in Part 8? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				
53. Has any of the property listed in Part 8 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				
Part 9: REAL PROPERTY				
54. DOES THE DEBTOR OWN OR LEASE ANY REAL PROPERTY? <input type="checkbox"/> No. Go to Part 10. <input checked="" type="checkbox"/> Yes. Fill in the information below.				
55. ANY BUILDING, OTHER IMPROVED REAL ESTATE, OR LAND WHICH THE DEBTOR OWNS OR IN WHICH THE DEBTOR HAS AN INTEREST				
Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. 5516 INDUSTRIAL PARK RD, NORTON, VA 24273	OWNER OF REAL PROPERTY	\$2,080,000.00	APPRAISAL	\$2,080,000.00
55.2. 5537 INDUSTRIAL PARK ROAD, NORTON, VA 24273	OWNER OF REAL PROPERTY	\$250,900.00	ASSESSMENT	\$250,900.00
56 Total of Part 9. ADD THE CURRENT VALUE ON LINES 55.1 THROUGH 55.6 AND ENTRIES FROM ANY ADDITIONAL SHEETS. COPY THE TOTAL TO LINE 88.			\$2,330,900.00	
57. Is a depreciation schedule available for any of the property listed in Part 9? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				
58. Has any of the property listed in Part 9 been appraised by a professional within the last year? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes				
Part 10: INTANGIBLES AND INTELLECTUAL PROPERTY				
59. DOES THE DEBTOR HAVE ANY INTERESTS IN INTANGIBLES OR INTELLECTUAL PROPERTY? <input type="checkbox"/> No. Go to Part 11. <input checked="" type="checkbox"/> Yes. Fill in the information below.				
General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest	
60. PATENTS, COPYRIGHTS, TRADEMARKS, AND TRADE SECRETS				
60.1. TRADEMARK - CELLS NEVER SLEEP - 103 - APP. NO.: 97511119 - US + EP		N/A	UNKNOWN	
60.2. TRADEMARK - LOGO - LONG VERSION - APP. NO.: 97511116 - US + EP		N/A	UNKNOWN	

(Name)

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. PATENTS, COPYRIGHTS, TRADEMARKS, AND TRADE SECRETS			
60.3. TRADEMARK - LOGO - SQUARE VERSION - APP. NO.: 97511117 - US + EP		N/A	UNKNOWN
60.4. TRADEMARK - SOLAR BIOTECH 101 - APP. NO. 88958940 - US & EP		N/A	UNKNOWN
60.5. TRADEMARK - SOLAR BIOTECH 101 - APP. NO.: 88958940 - US + EP		N/A	UNKNOWN
60.6. TRADEMARK - SOLAR BIOTECH 101DIV - APP. NO.: 88984731 - US		N/A	UNKNOWN
60.7. TRADEMARK - THE TOTAL SUSTAINABLE BIOMANUFACTURING SOLUTIONS COMPANY 107 - APP. NO.: 97898954 - US (MAYBE CA, EP)		N/A	UNKNOWN
60.8. TRADEMARK - WISE 102 - APP. NO.: 97511121 - US + EP		N/A	UNKNOWN
61. INTERNET DOMAIN NAMES AND WEBSITES			
61.1. WWW.SOLARBIOTECH.COM		N/A	UNKNOWN
62. LICENSES, FRANCHISES, AND ROYALTIES			
63. CUSTOMER LISTS, MAILING LISTS, OR OTHER COMPILATIONS			
64. OTHER INTANGIBLES, OR INTELLECTUAL PROPERTY			
65. GOODWILL			
66 Total of Part 10. ADD LINES 60 THROUGH 65. COPY THE TOTAL TO LINE 89.			UNDETERMINED
67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
68. Is there an amortization or other similar schedule available for any of the property listed in Part 10? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
69. Has any of the property listed in Part 10 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
Part 11: ALL OTHER ASSETS			
70. DOES THE DEBTOR OWN ANY OTHER ASSETS THAT HAVE NOT YET BEEN REPORTED ON THIS FORM? INCLUDE ALL INTERESTS IN EXECUTORY CONTRACTS AND UNEXPIRED LEASES NOT PREVIOUSLY REPORTED ON THIS FORM. <input type="checkbox"/> No. Go to Part 12. <input checked="" type="checkbox"/> Yes. Fill in the information below.			
			Current value of debtor's interest
71. NOTES RECEIVABLE DESCRIPTION (INCLUDE NAME OF OBLIGOR)			
72. TAX REFUNDS AND UNUSED NET OPERATING LOSSES (NOLS) DESCRIPTION (FOR EXAMPLE, FEDERAL, STATE, LOCAL)			
73. INTERESTS IN INSURANCE POLICIES OR ANNUITIES			

Current value of
debtor's interest**74. CAUSES OF ACTION AGAINST THIRD PARTIES (WHETHER OR NOT A LAWSUIT HAS BEEN FILED)**

74.1. POTENTIAL CLAIM AGAINST ARZEDA

Nature of claim POTENTIAL LITIGATION CLAIM

Amount requested \$1,303,000.00

75. OTHER CONTINGENT AND UNLIQUIDATED CLAIMS OR CAUSES OF ACTION OF EVERY NATURE, INCLUDING COUNTERCLAIMS OF THE DEBTOR AND RIGHTS TO SET OFF CLAIMS**76. TRUSTS, EQUITABLE OR FUTURE INTERESTS IN PROPERTY****77. OTHER PROPERTY OF ANY KIND NOT ALREADY LISTED EXAMPLES: SEASON TICKETS, COUNTRY CLUB MEMBERSHIP EXAMPLES: SEASON TICKETS, COUNTRY CLUB MEMBERSHIP****78 Total of Part 11.**
ADD LINES 71 THROUGH 77. COPY THE TOTAL TO LINE 90.

UNDETERMINED

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?☒ No☐ Yes**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$1,454.44	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>		
82. Accounts receivable. <i>Copy line 12, Part 3.</i>		
83. Investments. <i>Copy line 17, Part 4.</i>		
84. Inventory. <i>Copy line 23, Part 5.</i>		
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>		
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>		
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$16,616,909.66	
88. Real property. <i>Copy line 56, Part 9.</i> →		\$2,330,900.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	UNDETERMINED	
90. All other assets. <i>Copy line 78, Part 11.</i>	+	UNDETERMINED
91. Total. Add lines 80 through 90 for each column. 91a.	\$16,618,364.10	91b. \$2,330,900.00

92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....	\$18,949,264.10
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Fill in this information to identify the case:

Debtor Solar Biotech, Inc.United States Bankruptcy Court for the: District of DelawareCase number
(if known) 24-11402☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. 1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List All Creditors with Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
<p>2.1</p> <p>Creditor's name INDUSTRIAL DEVELOPMENT AUTHORITY OF WISE COUNTY</p> <p>Creditor's mailing address ATTN: KAREN MULLINS, WISE COUNTY ATTORNEY 206 EAST MAIN STREET, ROOM 223 WISE, VA 24293</p> <p>Creditor's email address</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number:</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes Specify each creditor, including this creditor, and its relative priority. POWELL VALLEY NATIONAL BANK</p>	<p>Describe debtor's property that is subject to a lien 5516 INDUSTRIAL PARK RD, NORTON, VA 24273</p> <p>Describe the lien MORTGAGE</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$100,000.00</p> <p>UNKNOWN</p>

<p>2.2</p> <p>Creditor's name INGREDION INCORPORATED</p> <p>Creditor's mailing address 5 WESTBROOK CORPORATE CENTER WESTCHESTER, IL 60154</p> <p>Creditor's email address</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number:</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes Specify each creditor, including this creditor, and its relative priority. YOUNG AMERICA CAPITAL, LLC</p>	<p>Describe debtor's property that is subject to a lien ALL ASSETS OF THE DEBTOR</p> <p>Describe the lien UCC1</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$10,000,000.00</p> <p>UNKNOWN</p>
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Part 1: Additional Page

		<i>Column A</i> Amount of claim <i>Do not deduct the value of collateral.</i>	<i>Column B</i> Value of collateral that supports this claim	
2.3	<p>Creditor's name POWELL VALLEY NATIONAL BANK</p> <p>Creditor's mailing address 5430 WEST MAIN STREET WISE, VA 24293</p> <p>Creditor's email address</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number:</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes Specify each creditor, including this creditor, and its relative priority. INDUSTRIAL DEVELOPMENT AUTHORITY OF WISE COUNTY</p>	<p>Describe debtor's property that is subject to a lien 5516 INDUSTRIAL PARK RD, NORTON, VA 24273</p> <p>Describe the lien DEED</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	\$1,500,000.00	UNKNOWN
2.4	<p>Creditor's name YOUNG AMERICA CAPITAL, LLC</p> <p>Creditor's mailing address 141 EAST BOSTON POST RD. MAMORONECK, NY 10504</p> <p>Creditor's email address</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number:</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes Specify each creditor, including this creditor, and its relative priority. INGREDION INCORPORATED</p>	<p>Describe debtor's property that is subject to a lien PROPERTY AND BANK ACCOUNTS OF THE DEBTOR</p> <p>Describe the lien UCC1</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p>	\$49,215.29	UNKNOWN
3.	Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.	\$11,649,215.29		

(Name)

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and Address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
INGREDION INC C/O HOGAN LOVELLS LLP ATTN: CHRISTOPHER R. BRYANT 390 MADISON AVENUE NEW YORK NY, 10017	Line 2.2	
INGREDION INC C/O HOGAN LOVELLS LLP ATTN: CHRISTOPHER R. DONOHO III 390 MADISON AVENUE NEW YORK NY, 10017	Line 2.2	
INGREDION INC C/O POTTER ANDERSON & CORROON LLP ATTN: BLAKE CLEARY HERCULES PLAZA, 1313 NORTH MARKET STREET 6TH FLOOR WILMINGTON DE, 19801	Line 2.2	
POWELL VALLEY NATIONAL BANK ATTN: MATTHEW EADES 24495 LEE HIGHWAY ABINGDON VA, 24211	Line 2.3	

Fill in this information to identify the case:

Debtor Solar Biotech, Inc.United States Bankruptcy Court for the: District of DelawareCase number 24-11402
(if known)☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).☐ No. Go to Part 2.☒ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address AMELIA ROSE CLARK ADDRESS REDACTED Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: WAGES - NOTICE ONLY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00 \$0.00
2.2	Priority creditor's name and mailing address CHAD ALAN JENNINGS ADDRESS REDACTED Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: WAGES - NOTICE ONLY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00 \$0.00
2.3	Priority creditor's name and mailing address CHRISTOPHER MCFALL ADDRESS REDACTED Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: WAGES - NOTICE ONLY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00 \$0.00

(Name)

Part 1: Additional Page

		Total claim	Priority amount
2.4	Priority creditor's name and mailing address CRAGIN K HARRIS ADDRESS REDACTED Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: WAGES - NOTICE ONLY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00 \$0.00
2.5	Priority creditor's name and mailing address DAVID ALLEN KILGORE ADDRESS REDACTED Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: WAGES - NOTICE ONLY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00 \$0.00
2.6	Priority creditor's name and mailing address DELAWARE DIVISION OF CORPORATIONS DIVISION OF CORPORATIONS JOHN G. TOWNSEND BLDG 401 FEDERAL STREET – SUITE 4 DOVER, DE 19901 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TAXING AUTHORITY - NOTICE ONLY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	UNKNOWN UNKNOWN
2.7	Priority creditor's name and mailing address DELAWARE DIVISION OF CORPORATIONS DIVISION OF CORPORATIONS P.O. BOX 898 DOVER, DE 19903 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TAXING AUTHORITY - NOTICE ONLY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	UNKNOWN UNKNOWN
2.8	Priority creditor's name and mailing address DEVIN MCNEW ADDRESS REDACTED Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: WAGES - NOTICE ONLY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00 \$0.00

(Name)

Part 1: Additional Page

		Total claim	Priority amount
2.9	Priority creditor's name and mailing address DYLAN POWERS ADDRESS REDACTED Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: WAGES - NOTICE ONLY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00 \$0.00
2.10	Priority creditor's name and mailing address GABRIEL JACOB DUPREE ADDRESS REDACTED Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: WAGES - NOTICE ONLY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00 \$0.00
2.11	Priority creditor's name and mailing address JAMES K GILLEY JR ADDRESS REDACTED Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: WAGES - NOTICE ONLY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00 \$0.00
2.12	Priority creditor's name and mailing address JIMMY ROSE ADDRESS REDACTED Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: WAGES - NOTICE ONLY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00 \$0.00
2.13	Priority creditor's name and mailing address JOSEPH A PETERS ADDRESS REDACTED Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: WAGES - NOTICE ONLY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00 \$0.00

Part 1: Additional Page

		Total claim	Priority amount
2.14	Priority creditor's name and mailing address KIEU PHUNG LE-HAIRSTON ADDRESS REDACTED Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: WAGES - NOTICE ONLY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00 \$0.00
2.15	Priority creditor's name and mailing address MADELINE PAIGE CLARK ADDRESS REDACTED Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: WAGES - NOTICE ONLY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00 \$0.00
2.16	Priority creditor's name and mailing address MARIO ALEX UGALDES ALCAVIL SR ADDRESS REDACTED Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: WAGES - NOTICE ONLY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00 \$0.00
2.17	Priority creditor's name and mailing address MICHAEL BRIAN GILLIAM ADDRESS REDACTED Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: WAGES - NOTICE ONLY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00 \$0.00
2.18	Priority creditor's name and mailing address MICHAEL MEALER ADDRESS REDACTED Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: WAGES - NOTICE ONLY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00 \$0.00

(Name)

Part 1: Additional Page

		Total claim	Priority amount
2.19	Priority creditor's name and mailing address NADESHDA GERASIMCHUK ADDRESS REDACTED Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: WAGES - NOTICE ONLY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00 \$0.00
2.20	Priority creditor's name and mailing address NATHAN DAVID TANOA BROWN ADDRESS REDACTED Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: WAGES - NOTICE ONLY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00 \$0.00
2.21	Priority creditor's name and mailing address PETER LE ADDRESS REDACTED Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: WAGES - NOTICE ONLY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00 \$0.00
2.22	Priority creditor's name and mailing address SEAN PAUL COPE ADDRESS REDACTED Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: WAGES - NOTICE ONLY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00 \$0.00
2.23	Priority creditor's name and mailing address SERHII KOVALOV ADDRESS REDACTED Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: WAGES - NOTICE ONLY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00 \$0.00

Part 1: Additional Page

		Total claim	Priority amount
2.24	Priority creditor's name and mailing address SHAUN ALAN CHRISTIAN ADDRESS REDACTED Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: WAGES - NOTICE ONLY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00 \$0.00
2.25	Priority creditor's name and mailing address STATE CORPORATION COMMISSION OF VIRGINIA 1300 E. MAIN ST. RICHMOND, VA 23219 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TAXING AUTHORITY - NOTICE ONLY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	UNKNOWN UNKNOWN
2.26	Priority creditor's name and mailing address TATYANA BELENKAYA ADDRESS REDACTED Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: WAGES - NOTICE ONLY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00 \$0.00
2.27	Priority creditor's name and mailing address THAWDAR ZIN ADDRESS REDACTED Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: WAGES - NOTICE ONLY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00 \$0.00
2.28	Priority creditor's name and mailing address TIFFANY VANLENGEN ADDRESS REDACTED Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: WAGES - NOTICE ONLY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00 \$0.00

(Name)

Part 1: Additional Page

		Total claim	Priority amount
2.29	Priority creditor's name and mailing address VENKAT KOTTE ADDRESS REDACTED Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: WAGES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,538.00 \$2,538.00
2.30	Priority creditor's name and mailing address VERA MAXIMENKO GUTMAN ADDRESS REDACTED Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: WAGES - NOTICE ONLY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00 \$0.00
2.31	Priority creditor's name and mailing address VIRGINIA DEPARTMENT OF TAXATION 1957 WESTMORELAND STREET RICHMOND, VA 23230 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TAXING AUTHORITY - NOTICE ONLY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	UNKNOWN UNKNOWN
2.32	Priority creditor's name and mailing address WISE COUNTY P.O. BOX 1308 WISE, VA 24293 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TAXING AUTHORITY - NOTICE ONLY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	UNKNOWN UNKNOWN

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

Do any creditors have nonpriority unsecured claims? (See 11 U.S.C. § 507).

☐ No.☒ Yes.

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

Part 2:

Additional Page

		Amount of claim
3.1	Nonpriority creditor's name and mailing address AEROTEK, INC. P.O. BOX 198531 ATLANTA, GA 30384 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: \$24,039.70 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.2	Nonpriority creditor's name and mailing address AGGREKO 4610 WEST ADMIRAL DOYLE DRIVE NEW IBERIA, LA 70560 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: \$62,692.71 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.3	Nonpriority creditor's name and mailing address AIR PRODUCTS AND CHEMICALS, INC. MAIL CODE 5701 P.O. BOX 71200 CHARLOTTE, NC 28272-1200 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: \$13,171.19 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.4	Nonpriority creditor's name and mailing address ALEX BERLIN ADDRESS REDACTED Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: \$179,605.01 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: LOAN Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.5	Nonpriority creditor's name and mailing address AMAZON BUSINESS USA (PUNCHOUT) 410 TERRY AVE. SEATTLE, WA 98109 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: \$6,773.58 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Part 2:

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			Amount of claim
3.6	Nonpriority creditor's name and mailing address APPALACHIAN NATURAL GAS 391 CLYDESWAY DR LEBANON, VA 24266 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: UTILITY COMPANY - NOTICE ONLY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.7	Nonpriority creditor's name and mailing address ARZEDA CORP. C/O DON MACPHERSON 3421 THORNDYKE AVE W SEATTLE, WA 98119 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: DISPUTED CLAIM Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,800,000.00
3.8	Nonpriority creditor's name and mailing address AUTOMATIONDIRECT.COM INC 3505 HUTCHINSON RD. CUMMING, GA 30040 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$305.00
3.9	Nonpriority creditor's name and mailing address BEST CLEAN 115 7TH STREET NORTHEAST NORTON, VA 24273 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,100.00
3.10	Nonpriority creditor's name and mailing address BIOFORS LLC 2915 OGLETOWN ROAD NEWARK, DE 19713 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$274,680.00

Part 2:

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			Amount of claim
3.11	Nonpriority creditor's name and mailing address BIO-RAD LABORATORIES, INC. 1000 ALFRED NOBEL DRIVE HERCULES, CA 94547 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,916.31
3.12	Nonpriority creditor's name and mailing address BOONE DOMINION PROCESS COMPANY 1598 GILMER BRANCH RD BOONES MILL, VA 24065 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,153.75
3.13	Nonpriority creditor's name and mailing address CAROTEK, INC. 700 SAM NEWELL RD. MATTHEWS, NC 28105 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$14,781.17
3.14	Nonpriority creditor's name and mailing address CARTER MACHINERY COMPANY, INCORPORATED P.O.BOX 751053 CHARLOTTE, NC 28275 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$18,459.98
3.15	Nonpriority creditor's name and mailing address CHRISTIAN DOPPLER FORSCHUNGSGESELLSCHAFT BOLTZMANN GASSE 20 WIEN OSTERREICH 1090 AUSTRIA Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$68,454.81

Part 2:

Additional Page

			Amount of claim
3.16	Nonpriority creditor's name and mailing address CINTAS CORPORATION P.O. BOX 630921 CINCINNATI, OH 45263 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,280.01
3.17	Nonpriority creditor's name and mailing address CITY OF NORTON UTILITIES 618 VIRGINIA AVENUE NW P.O. BOX 618 NORTON, VA 24273 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE - NOTICE ONLY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.18	Nonpriority creditor's name and mailing address C-LECTA GMBH PERLICKSTR. 5 LEIPZIG 4103 GERMANY Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,500.00
3.19	Nonpriority creditor's name and mailing address CLIFTONLARSONALLEN LLP (CLA) 220 S 6TH ST. SUITE 300 MINNEAPOLIS, MN 55402 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$45,151.60
3.20	Nonpriority creditor's name and mailing address COMCAST 2605 CIRCLE 75 PKWY SE ATLANTA, GA 30339-4268 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: UTILITY COMPANY - NOTICE ONLY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00

Part 2:

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			Amount of claim
3.21	Nonpriority creditor's name and mailing address COMFORT SYSTEMS USA 294 BLEVINS BLVD. BRISTOL, VA 24203 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,928.36
3.22	Nonpriority creditor's name and mailing address COMPASS RESOURCES, LLC. 2726 FAIRGROUND ROAD #104 GOOCHLAND, VA 23063 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,579.78
3.23	Nonpriority creditor's name and mailing address CROSS COMPANY-PROCESS SOLUTIONS GROUP 4400 PIEDMONT PARKWAY GREENSBORO, NC 27410 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$862.97
3.24	Nonpriority creditor's name and mailing address DASSAULT SYSTEMES AMERICAS CORP 175 WYMAN STREET WALTHAM, MA 2451 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,220.00
3.25	Nonpriority creditor's name and mailing address DHL EXPRESS-USA 16855 NORTHCHASE DR. SUITE 400 HOUSTON, TX 77060 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$920.72

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			Amount of claim
3.26	Nonpriority creditor's name and mailing address ENVIRONMENTAL MONITORING INC 5730 INDUSTRIAL PARK RD NORTON, VA 24273 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$417.00
3.27	Nonpriority creditor's name and mailing address FEDEX P.O. BOX 371461 PITTSBURGH, PA 15250 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11,185.06
3.28	Nonpriority creditor's name and mailing address FEDEX FREIGHT P.O. BOX 223125 PITTSBURGH, PA 15251 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$482.22
3.29	Nonpriority creditor's name and mailing address FISHER SCIENTIFIC CO. P.O. BOX 404705 ATLANTA, GA 30384 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,550.96
3.30	Nonpriority creditor's name and mailing address GLACIER TANKS, LLC 1301 NORTHEAST 144TH STREET SUITE 125 VANCOUVER, WA 98685 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,218.80

Part 2:

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			Amount of claim
3.31	Nonpriority creditor's name and mailing address GLOBAL PROCESS CONCEPT SAS 2915 OGLETOWN ROAD #3679 NEWARK, DE 19713 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$334,073.00
3.32	Nonpriority creditor's name and mailing address GOOD PROTEIN FUND VCC C/O JAYESH ARVIND PAREKH 16 RAFFLES QUAY, #20-03 SINGAPORE 048581 SINGAPORE Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SAFE NOTE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$500,000.00
3.33	Nonpriority creditor's name and mailing address HAMILTON P.O. BOX 10030 RENO, NV 89520 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$19,454.78
3.34	Nonpriority creditor's name and mailing address HAWKINS, INC. 2381 ROSEGATE ROSEVILLE, MN 55113 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,651.07
3.35	Nonpriority creditor's name and mailing address HCE SYSTEMS, INC. 440 HAWTHORNE DRIVE NORTHEAST NORTON, VA 24273 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$153.75

Part 2:

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			Amount of claim
3.36	Nonpriority creditor's name and mailing address HOLSTON GASES, INC. 545 W BAXTER AVENUE KNOXVILLE, TN 37921 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,844.41
3.37	Nonpriority creditor's name and mailing address HYGIENA LLC 1801 W OLYMPIC BLVD PASADENA, CA 91199 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,952.32
3.38	Nonpriority creditor's name and mailing address INGERSOLL-RAND INDUSTRIAL U.S., INC. 6000 GENERAL COMMERCE DRIVE CHARLOTTE, NC 28213 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,776.52
3.39	Nonpriority creditor's name and mailing address KENTUCKY UTILITIES P.O. BOX 771670 ST. LOUIS, MO 63177-1670 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: UTILITY COMPANY - NOTICE ONLY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.40	Nonpriority creditor's name and mailing address M4 KNICK LLC 55 W. TECHNE CENTER DRIVE SUITE C MILFORD, OH 45150 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15,493.00

Part 2:

Additional Page

		Amount of claim
3.41	Nonpriority creditor's name and mailing address MARAT KHODOUN ADDRESS REDACTED Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: \$226,000.00 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.42	Nonpriority creditor's name and mailing address MIRROR POLISHING & PLATING COMPANY INC. 346 HUNTINGDON AVENUE WATERBURY, CT 6708 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: \$15,656.50 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.43	Nonpriority creditor's name and mailing address MOTIF FOODWORKS C/O BRIAN BRAZEAU 27 DRYDOCK AVE BOSTON, MA 02210 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: \$1,600,000.00 <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: SAFE NOTE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.44	Nonpriority creditor's name and mailing address NANDKUMAR NANDU NAYAR ADDRESS REDACTED Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: \$43,500.00 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.45	Nonpriority creditor's name and mailing address NEOGEN 620 LESHER PLACE LANSING, MI 48912 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: \$2,561.19 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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			Amount of claim
3.46	Nonpriority creditor's name and mailing address NEW RIVER VALLEY IP LAW PC 2200 KRAFT DR. SUITE 1050 NO. 308 BLACKSBURG, VA 24060 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,268.50
3.47	Nonpriority creditor's name and mailing address OHLY AMERICAS 1258 NELSON DRIVE BOYCEVILLE, WI 54725 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,328.34
3.48	Nonpriority creditor's name and mailing address ORKIN 2000 HIGHWAY 75 BLOUNTVILLE, TN 37617-5837 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: UTILITY COMPANY - NOTICE ONLY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.49	Nonpriority creditor's name and mailing address OTC INDUSTRIAL 1900 JETWAY BLVD. COLUMBUS, OH 43219 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,827.83
3.50	Nonpriority creditor's name and mailing address PICK HEATERS, INC. 730 S INDIANA AVE. WEST BEND, WI 53095 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$281.35

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			Amount of claim
3.51	Nonpriority creditor's name and mailing address POINT BROADBAND P.O. BOX 429 BRISTOL, VA 24203-0429 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE - NOTICE ONLY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.52	Nonpriority creditor's name and mailing address PORTABULL STORAGE, LLC. 16 OFFICE PARK DRIVE SUITE 5 HATTIESBURG, MS 39402 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,757.00
3.53	Nonpriority creditor's name and mailing address QBO KEEPER LLC 1425 BROADWAY 20-7136 SEATTLE, WA 98122 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$117.00
3.54	Nonpriority creditor's name and mailing address QUALITY ROLLOFF SERVICES, INC. 5458 INDUSTRIAL PARK RD. NORTON, VA 24273 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$926.02
3.55	Nonpriority creditor's name and mailing address RAIN FOR RENT 3404 STATE ROAD BAKERSFIELD, CA 93308 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,189.65

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			Amount of claim
3.56	Nonpriority creditor's name and mailing address REGISTERED AGENT SOLUTIONS, INC. (RASI) P.O. BOX 7410517 DEPT. 5021 CHICAGO, IL 60674 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$315.00
3.57	Nonpriority creditor's name and mailing address REVOLUTION LAW C/O HENRY KOPF 140 TOWERVIEW COURT SUITE 111 CARY, NC 27513 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$17,386.50
3.58	Nonpriority creditor's name and mailing address RJM SALES, INC. 12H WORLDS FAIR DR SOMERSET, NJ 08873 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,113.94
3.59	Nonpriority creditor's name and mailing address RONALD MORRIS ADDRESS REDACTED Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$24,507.92
3.60	Nonpriority creditor's name and mailing address ROSEMOUNT INC. 6021 INNOVATION BLVD. SHAKOPEE, MN 55379 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,831.21

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			Amount of claim
3.61	Nonpriority creditor's name and mailing address RP CONSTRUCTION INC P.O. BOX 2042 WISE, VA 24293 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,880.00
3.62	Nonpriority creditor's name and mailing address SAFE FOODS CHEMICAL INNOVATIONS 3729 PEDDLE HOLLOW ROAD KIELER, WI 53812 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,759.70
3.63	Nonpriority creditor's name and mailing address SAFE, INC. 1350 N WELLS ST. SUITE E102 CHICAGO, IL 60610 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$123,040.00
3.64	Nonpriority creditor's name and mailing address SANITARY FITTINGS, LLC W210S8357 FIRESIDE COURT MUSKEGO, WI 53150 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11,873.99
3.65	Nonpriority creditor's name and mailing address SCOTT COUNTY PUBLIC SERVICE AUTHORITY 156 LEGION ST WEBER CITY, VA 24290 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: UTILITY COMPANY - NOTICE ONLY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00

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			Amount of claim
3.66	Nonpriority creditor's name and mailing address SEPARATION EQUIPMENT COMPANY, INC. P.O. BOX 1560 BRANDON, FL 33509 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15,000.00
3.67	Nonpriority creditor's name and mailing address SEPARATION GURU, LLC. 105 REDHILL ROAD HOLLY SPRINGS, NC 27540 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: CONSULTANT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$49,096.50
3.68	Nonpriority creditor's name and mailing address SIDDHI CAPITAL FUND II, L.P. C/O STEVEN FINN 1775 W. STATE STREET, #388 BOISE, ID 83702 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SAFE NOTE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$500,000.00
3.69	Nonpriority creditor's name and mailing address SIDDHI FOODTECH SCOUT FUND I, L.P. C/O STEVEN FINN 1775 W. STATE STREET, #388 BOISE, ID 83702 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SAFE NOTE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$250,000.00
3.70	Nonpriority creditor's name and mailing address SOLIDIFY LLC 2212 BOILING SPRINGS RD BOILING SPRINGS, SC 29316 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$60,000.00

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			Amount of claim
3.71	Nonpriority creditor's name and mailing address SOLINOX (AES) 150 CHEVREFILS SAINT-RÉMI, QB J0L 2L0 CANADA Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$247,759.00
3.72	Nonpriority creditor's name and mailing address SOUTHWEST TOOL RENTAL INC. 1675 PARK AVENUE NORTHWEST NORTON, VA 24273 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,534.95
3.73	Nonpriority creditor's name and mailing address TAX AND ACCOUNTING SERVICES/TDX CONSULTING LLC 1425 BROADWAY #20-7136 SEATTLE, WA 98122 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$17,155.17
3.74	Nonpriority creditor's name and mailing address TF RESEARCH AND DEVELOPMENT, INC. 840 KATAHDIN WAY CARY, NC 27519 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$101,500.00
3.75	Nonpriority creditor's name and mailing address THE ASTRAL CONSULTING GROUP 4801 GLENWOOD AVE. SUITE 200 RALEIGH, NC 27612 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$17,563.00

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		Amount of claim
3.76	Nonpriority creditor's name and mailing address THE KENDALL GROUP INC 5101 S. SPRINKLE RD PORTAGE, MI 49002-2049 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: \$28,849.44 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.77	Nonpriority creditor's name and mailing address THERMO ELECTRON NORTH AMERICA LLC P.O. BOX 742775 ATLANTA, GA 30374 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: \$14,740.00 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.78	Nonpriority creditor's name and mailing address TIMOTHY ERISMAN ADDRESS REDACTED Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: \$3,500.00 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.79	Nonpriority creditor's name and mailing address TOTAL QUALITY LOGISTICS, LLC 4289 IVY POINTE BLVD. CINCINNATI, OH 45245 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: \$96.24 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.80	Nonpriority creditor's name and mailing address TRINET III, INC. 1 PARK PLACE, SUITE 600 DUBLIN, CA 94568-7983 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: \$0.00 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE - NOTICE ONLY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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			Amount of claim
3.81	Nonpriority creditor's name and mailing address U.S. SMALL BUSINESS ADMINISTRATION ATTN: DISTRICT COUNSEL 660 AMERICAN AVENUE, SUITE 301 KING OF PRUSSIA, PA 19406 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: LOAN Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$24,000.00
3.82	Nonpriority creditor's name and mailing address ULINE, INC P.O. BOX 88741 CHICAGO, IL 60680 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,337.87
3.83	Nonpriority creditor's name and mailing address UNITED STATES PLASTIC CORP. 1390 NEUBRECHT ROAD LIMA, OH 45801 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$326.52
3.84	Nonpriority creditor's name and mailing address VWR INTERNATIONAL 100 MATSONFORD RD. WAYNE, PA 19087 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,643.60
3.85	Nonpriority creditor's name and mailing address WAUGH LAWN CARE 5921 POLE BRIDGE RD. WISE, VA 24293 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$675.00

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			Amount of claim
3.86	Nonpriority creditor's name and mailing address WELLS FARGO P.O. BOX 3072 CEDAR RAPIDS, IA 52406-3072 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: LEASE LOAN FOR AIR COMPRESSOR Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$100,000.00
3.87	Nonpriority creditor's name and mailing address WELLS FARGO EQUIPMENT FINANCE, INC. P.O. BOX 3072 CEDAR RAPIDS, IA 52406-3072 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$41,115.34
3.88	Nonpriority creditor's name and mailing address WISE COUNTY PUBLIC SERVICE AUTHORITY P.O. BOX 3388 WISE, VA 24293 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: UTILITY COMPANY - NOTICE ONLY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.89	Nonpriority creditor's name and mailing address WISE FIRE EQUIPMENT & SUPPLY CO. INC. 202 EAST PARK AVE. NE WISE, VA 24293 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$468.59
3.90	Nonpriority creditor's name and mailing address WOLSELEY INDUSTRIAL GROUP 12500 JEFFERSON AVENUE NEWPORT NEWS, VA 23602 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$100.00

(Name)

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			Amount of claim
3.91	Nonpriority creditor's name and mailing address YOUNG AMERICA CAPITAL 141 EAST BOSTON POST ROAD MAMARONECK, NY 10543 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$42,964.88
3.92	Nonpriority creditor's name and mailing address YSI, INC. 1700/1725 BRANNUM LANE YELLOW SPRINGS, OH 45387 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,605.58

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

			Total of claim amounts
5a.	Total claims from Part 1	5a.	<u>\$2,538.00</u>
5b.	Total claims from Part 2	5b. +	<u>\$7,101,982.86</u>
5c.	Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	<div><u>\$7,104,520.86</u></div>

Fill in this information to identify the case:Debtor Solar Biotech, Inc.United States Bankruptcy Court for the: District of DelawareCase number
(if known) 24-11402☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	SERVICES AGREEMENT	AEROTEK, INC. P.O. BOX 198531 ATLANTA, GA 30384
2.2	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	CHILLER RENTAL AGREEMENT	AGGREKO, LLC 4610 WEST ADMIRAL DOYLE DRIVE NEW IBERIA, LA 70560
2.3	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	OXYGEN & TANK RENTAL AGREEMENT	AIR PRODUCTS AND CHEMICALS, INC. MAIL CODE 5701 P.O. BOX 71200 CHARLOTTE, NC 28272-1200
2.4	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	SOFTWARE SUBSCRIPTION AGREEMENT	CARTA 333 BUSH STREET FLOOR 23, STE. 2300 SAN FRANCISCO, CA 94104

(Name)

List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.5	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>BOILER & COLLER SERVICE AGREEMENT</p>	<p>COMFORT SYSTEMS USA 294 BLEVINS BLVD. BRISTOL, VA 24203</p>
2.6	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>INSURANCE POLICY (POLICY NUMBER MKLV7PLS000413)</p>	<p>EVANSTON INSURANCE COMPANY 10275 W HIGGINS RD, STE 750 ROSEMONT, IL 60018</p>
2.7	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>INTERNET AGREEMENT</p>	<p>POINT BROADBAND P.O. BOX 429 BRISTOL, VA 24203-0429</p>
2.8	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LEGAL AGREEMENT</p>	<p>REVOLUTION LAW 7501 FALLS OF NEUSE ROAD SUITE 200 RALEIGH, NC 27615</p>
2.9	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CONSTRUCTION AGREEMENT</p>	<p>SAFE, INC. 1350 N WELLS ST. SUITE E102 CHICAGO, IL 60610</p>
2.10	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>INSURANCE POLICY (POLICY NUMBER EKS3517519)</p>	<p>SCOTTSDALE INSURANCE COMPANY 18700 N HAYDEN RD, STE 150 SCOTTSDALE, AZ 85255</p>

(Name)

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.11	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	CONSULTING AGREEMENT	<p>THE ASTRAL CONSULTING GROUP LLC 4801 GLENWOOD AVE. SUITE 200 RALEIGH, NC 27612</p>
2.12	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	RESEARCH AGREEMENT	<p>UNIVERSITY OF CINCINNATI RESEARCH INSTITUTE UNIVERSITY HALL, STE 240 51 GOODMAN DR CINCINNATI, OH 45221-0663</p>
2.13	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	COMPRESSOR AGREEMENT	<p>WELLS FARGO LEASE P.O. BOX 3072 CEDAR RAPIDS, IA 52406-3072</p>
2.14	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	CONSULTING AGREEMENT	<p>YOUNG AMERICA CAPITAL 141 EAST BOSTON P.O.ST ROAD MAMARONECK, NY 10543</p>

Fill in this information to identify the case:

Debtor Solar Biotech, Inc.United States Bankruptcy Court for the: District of DelawareCase number 24-11402
(if known)☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes.

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor			Column 2: Creditor	
	Name	Mailing Address	Name	Check all schedules that apply
2.1	ALEX BERLIN	5516 INDUSTRIAL PARK ROAD NORTON, VA 24273	WELLS FARGO	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.2	NOBLEGEN INC.	5516 INDUSTRIAL PARK ROAD NORTON, VA 24273	INGREDION INCORPORATED	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	RONALD MORRIS	5516 INDUSTRIAL PARK ROAD NORTON, VA 24273	WELLS FARGO	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor Solar Biotech, Inc.United States Bankruptcy Court for the: District of DelawareCase number
(if known) 24-11402

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/29/2024
MM / DD / YYYY

x


Signature of individual signing on behalf of debtor

Alex Berlin
Printed name

Chief Executive Officer
Position or relationship to debtor

Fill in this information to identify the case:

Debtor Solar Biotech, Inc.United States Bankruptcy Court for the: District of DelawareCase number 24-11402
(if known)☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☒ None**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/1/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

SEE ATTACHED

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/1/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

SEE ATTACHED

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity within 1 year before filing this case.

☒ None

(Name)

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☒ None**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or
NEWPOINT ADVISORS CORPORATION 1320 TOWER RD SCHAUMBURG, IL 60173 Email or website address		6/20/2024	\$10,000.00
PORZIO, BROMBERG & NEWMAN, P.C. 100 SOUTHGATE PARKWAY MORRISTOWN, NJ 07962 Email or website address		6/23/2024	\$125,000.00

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs.
Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

Part 9: Personal Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
☒ Yes. Does the debtor serve as plan administrator?
☒ No.
☐ Yes. Fill in below:

Name of plan

TRINET HR III, INC., EMPLOYEE BENEFIT PLAN

Employer identification number of the plan

48-1304650

Has the plan been terminated?

- ☒ No
☐ Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☒ None

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- ☒ None

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- ☒ None

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

- ☒ None

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No
☐ Yes. Provide details below.

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☐ No
☒ Yes. Provide details below.

Site name and address

5516 INDUSTRIAL PARK ROAD
NORTON, VA 24273

Governmental unit name and address

VIRGINIA OCCUPATIONAL SAFETY
AND HEALTH
VIRGINIA DEPARTMENT OF LABOR
AND INDUSTRY
6606 WEST BROAD STREET
RICHMOND, VA 23230

Environmental law, if known

UNKNOWN

Date of notice

04/10/2024

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☐ None

Business name and address

NOBLEGEN, INC.
5516 INDUSTRIAL PARK ROAD
NORTON, VA 24273

Describe the nature of the business

BIOTECHNOLOGY COMPANY

Employer identification number

Do not include Social Security number or ITIN.

84864 6378 RC0001

Date business existed

From: 2023

To: PRESENT

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address

ASPEN AXELMAN, FRACTIONAL CONTROLLER
CLA CHARLOTTE
, 227 WEST TRADE STREET, 8TH FLOOR
CHARLOTTE, NC 28202-1675

Dates of service

From NA

To NA

CARRIE WARREN, CLA
CLA CHARLOTTE
, 227 WEST TRADE STREET, 8TH FLOOR
CHARLOTTE, NC 28202-1675

From NA

To NA

TATIANA DUDLEY, TAX ACCOUNTANT
TDX CONSULTING LLC
1425 BROADWAY #20-7136
SEATTLE, WA 98122

From NA

To CURRENT

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☐ None

Name and address

CLA CHARLOTTE
227 WEST TRADE STREET, 8TH FLOOR
CHARLOTTE, NS 28202-1675

Dates of service

From NA

To NA

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed .

- ☐ None

Name and address

TATIANA DUDLEY
TDX CONSULTING LLC
1425 BROADWAY #20-7136
SEATTLE, WA 98122

If any books of account and records are
unavailable, explain why

(Name)

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ None

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

☐ None

Name	Address	Position and nature of any interest	% of interest, if any
ALEX BERLIN	5516 INDUSTRIAL PARK ROAD NORTON, VA 24273	CHAIRMAN, CEO AND CTO	75%
RONALD L. MORRIS	5516 INDUSTRIAL PARK ROAD NORTON, VA 24273	DIRECTOR	25%
VERA MAXIMENKO	5516 INDUSTRIAL PARK ROAD NORTON, VA 24273	DIRECTOR & SENIOR VICE PRESIDENT OF OPERATIONS	
ZSOLT POPSE	5516 INDUSTRIAL PARK ROAD NORTON, VA 24273	CHIEF ENGINEERING OFFICER	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ None

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ None

SEE RESPONSE TO QUESTION 4

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ None

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ None

Debtor Solar Biotech, Inc.
(Name)

Case number (if known) 24-11402

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/29/2024.

x 

Signature of individual signing on behalf of the debtor

Alex Berlin

Printed Name

Chief Executive Officer

Position or relationship to debtor

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

In re Solar Biotech, Inc.
Case No.: 24-11402

Attachment 3

Certain payments or transfers to creditors within 90 days before filing this case

<u>Creditor Name</u>	<u>Address 1</u>	<u>Address 2</u>	<u>City</u>	<u>State</u>	<u>Zip</u>	<u>Date</u>	<u>Amount</u>	<u>Reason for Payment</u>
Apollo IT Services	13359 N. Hwy 183	Suite 406-248	Austin	TX	78750	4/11/2024	\$8,546.04	Services
Appalachian Natural Gas	391 Clydesway Dr		Lebanon	VA	24266	4/12/2024	\$10,757.58	Utility
Brex	153 Townsend St.		San Francisco	CA	94107	4/1/2024	\$27,655.09	Credit Card Payment
Brex	153 Townsend St.		San Francisco	CA	94107	5/1/2024	\$22,093.11	Credit Card Payment
City of Norton Utilities	618 Virginia Avenue NW	P. O. Box 618	Norton	VA	24273	6/17/2024	\$261.52	Utility
City of Norton Utilities	618 Virginia Avenue NW	P. O. Box 618	Norton	VA	24273	4/15/2024	\$285.12	Utility
City of Norton Utilities	618 Virginia Avenue NW	P. O. Box 618	Norton	VA	24273	4/15/2024	\$3,320.70	Utility
City of Norton Utilities	618 Virginia Avenue NW	P. O. Box 618	Norton	VA	24273	5/15/2024	\$8,306.64	Utility
FCCI Insurance	c/o South-West Insurance A	220 Wood Aven	Big Stone Gap	VA	24219	5/6/2024	\$5,614.85	Services
FCCI Insurance	c/o South-West Insurance A	221 Wood Aven	Big Stone Gap	VA	24220	6/6/2024	\$5,614.85	Services
FCCI Insurance	c/o South-West Insurance A	222 Wood Aven	Big Stone Gap	VA	24221	4/5/2024	\$24,314.35	Services
Kentucky Utilities	PO Box 771670		St. Louis	MO	63177-1670	5/6/2024	\$369.65	Utility
Kentucky Utilities	PO Box 771670		St. Louis	MO	63177-1670	4/8/2024	\$436.30	Utility
Kentucky Utilities	PO Box 771670		St. Louis	MO	63177-1670	5/20/2024	\$15,087.55	Utility
Kentucky Utilities	PO Box 771670		St. Louis	MO	63177-1670	4/17/2024	\$15,877.69	Utility
Powell Valley National Bank	5430 West Main Street		Wise	VA	24293	5/1/2024	\$8,568.49	Rent
Powell Valley National Bank	5430 West Main Street		Wise	VA	24293	4/1/2024	\$8,854.10	Rent

In re Solar Biotech, Inc.
Case No.: 24-11402

Attachment 4

Payments or other transfers of property made within 1 year before filing this case that benefited any insider

<u>Creditor Name</u>	<u>Address</u>	<u>Date</u>	<u>Amount</u>	<u>Relationship to Debtor</u>
Alex Berlin	Address on File	6/23/2023	\$1,375.87	Chairman, CEO and CTO
Alex Berlin	Address on File	7/21/2023	\$1,277.20	Chairman, CEO and CTO
Alex Berlin	Address on File	7/25/2023	\$1,569.35	Chairman, CEO and CTO
Alex Berlin	Address on File	8/4/2023	\$2,084.71	Chairman, CEO and CTO
Alex Berlin	Address on File	8/18/2023	\$5,821.48	Chairman, CEO and CTO
Alex Berlin	Address on File	9/1/2023	\$5,992.55	Chairman, CEO and CTO
Alex Berlin	Address on File	9/15/2023	\$5,992.53	Chairman, CEO and CTO
Alex Berlin	Address on File	9/29/2023	\$5,917.05	Chairman, CEO and CTO
Alex Berlin	Address on File	10/13/2023	\$5,917.06	Chairman, CEO and CTO
Alex Berlin	Address on File	10/27/2023	\$5,917.05	Chairman, CEO and CTO
Alex Berlin	Address on File	11/9/2023	\$5,917.04	Chairman, CEO and CTO
Alex Berlin	Address on File	11/22/2023	\$5,917.05	Chairman, CEO and CTO
Alex Berlin	Address on File	12/8/2023	\$5,917.06	Chairman, CEO and CTO
Alex Berlin	Address on File	12/22/2023	\$5,917.04	Chairman, CEO and CTO
Alex Berlin	Address on File	1/5/2024	\$3,800.73	Chairman, CEO and CTO
Alex Berlin	Address on File	1/19/2024	\$5,937.74	Chairman, CEO and CTO
Alex Berlin	Address on File	2/2/2024	\$5,937.73	Chairman, CEO and CTO
Alex Berlin	Address on File	2/16/2024	\$1,897.21	Chairman, CEO and CTO
Alex Berlin	Address on File	3/1/2024	\$5,937.73	Chairman, CEO and CTO
Alex Berlin	Address on File	3/15/2024	\$5,358.17	Chairman, CEO and CTO
Alex Berlin	Address on File	3/29/2024	\$93.86	Chairman, CEO and CTO

Alex Berlin	Address on File	4/12/2024	\$605.77	Chairman, CEO and CTO
Alex Berlin	Address on File	4/26/2024	\$6,610.29	Chairman, CEO and CTO
Alex Berlin	Address on File	6/7/2024	\$594.30	Chairman, CEO and CTO
Alex Berlin	Address on File	6/20/2024	\$12,174.61	Chairman, CEO and CTO
Alex Berlin	Address on File	6/21/2024	\$3,346.25	Chairman, CEO and CTO
			\$117,827.43	
Ronald Morris	Address on File	10/31/2023	\$10,000.00	Director
Ronald Morris	Address on File	1/12/2024	\$18,000.00	Director
			\$28,000.00	
Vera Maximenko Gutman	Address on File	6/23/2023	\$1,264.77	Director and Senior Vice President of Operations
Vera Maximenko Gutman	Address on File	7/21/2023	\$2,089.86	Director and Senior Vice President of Operations
Vera Maximenko Gutman	Address on File	7/25/2023	\$2,268.27	Director and Senior Vice President of Operations
Vera Maximenko Gutman	Address on File	8/4/2023	\$1,351.10	Director and Senior Vice President of Operations
Vera Maximenko Gutman	Address on File	8/18/2023	\$3,085.28	Director and Senior Vice President of Operations
Vera Maximenko Gutman	Address on File	9/1/2023	\$7,264.61	Director and Senior Vice President of Operations
Vera Maximenko Gutman	Address on File	9/15/2023	\$7,264.61	Director and Senior Vice President of Operations
Vera Maximenko Gutman	Address on File	9/29/2023	\$7,264.60	Director and Senior Vice President of Operations
Vera Maximenko Gutman	Address on File	10/13/2023	\$7,264.61	Director and Senior Vice President of Operations
Vera Maximenko Gutman	Address on File	10/27/2023	\$7,264.61	Director and Senior Vice President of Operations

Vera Maximenko Gutman	Address on File	11/9/2023	\$7,863.04	Director and Senior Vice President of Operations
Vera Maximenko Gutman	Address on File	11/22/2023	\$8,183.68	Director and Senior Vice President of Operations
Vera Maximenko Gutman	Address on File	12/8/2023	\$8,183.68	Director and Senior Vice President of Operations
Vera Maximenko Gutman	Address on File	12/22/2023	\$8,054.76	Director and Senior Vice President of Operations
Vera Maximenko Gutman	Address on File	1/5/2024	\$2,176.00	Director and Senior Vice President of Operations
Vera Maximenko Gutman	Address on File	1/19/2024	\$7,369.16	Director and Senior Vice President of Operations
Vera Maximenko Gutman	Address on File	2/2/2024	\$7,369.17	Director and Senior Vice President of Operations
Vera Maximenko Gutman	Address on File	2/16/2024	\$170.72	Director and Senior Vice President of Operations
Vera Maximenko Gutman	Address on File	3/1/2024	\$7,369.16	Director and Senior Vice President of Operations
Vera Maximenko Gutman	Address on File	3/15/2024	\$4,242.76	Director and Senior Vice President of Operations
Vera Maximenko Gutman	Address on File	4/26/2024	\$5,524.85	Director and Senior Vice President of Operations
Vera Maximenko Gutman	Address on File	6/20/2024	\$15,316.08	Director and Senior Vice President of Operations
Vera Maximenko Gutman	Address on File	6/21/2024	\$1,865.32	Director and Senior Vice President of Operations
			\$130,070.70	
Zsolts Popse	Address on File	1/12/2024	\$2,375.51	Chief Engineering Officer
Zsolts Popse	Address on File	1/12/2024	\$2,445.36	Chief Engineering Officer
			\$4,820.87	